

An aerial photograph of Gatwick Airport's northern runway and taxiway. The runway is a long, straight concrete strip with white markings and a central dashed line. To the left of the runway is a large green grassy area. To the right is a paved taxiway and apron area with several aircraft parked or taxiing. In the background, there are airport buildings, a control tower, and other infrastructure. The text "YOUR LONDON AIRPORT" is written in a white, sans-serif font, and "Gatwick" is written in a white, cursive font below it.

YOUR LONDON AIRPORT
Gatwick

Our northern runway: making best use of Gatwick

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1 Introduction

1.1 General

1.1.1 This document forms Appendix 16.6.1 of the Preliminary Environmental Information Report (PEIR) prepared on behalf of Gatwick Airport Limited (GAL). The PEIR presents the preliminary findings of the Environmental Impact Assessment (EIA) process for the proposal to make best use of Gatwick Airport's existing runways (referred to within this report as 'the Project'). The Project proposes alterations to the existing northern runway which, together with the lifting of the current restrictions on its use, would enable dual runway operations. The Project includes the development of a range of infrastructure and facilities which, with the alterations to the northern runway, would enable the airport passenger and aircraft operations to increase. Further details regarding the components of the Project can be found in the Chapter 5: Project Description.

1.1.2 This document provides the socio-economic data tables for the Project.

Table 1.1.1: Output Areas comprising the Local Study Area

Output Areas References											
E00160997	E00161027	E00161057	E00161087	E00161118	E00161147	E00161177	E00167692	E00161745	E00155953	E00155983	E00155716
E00160998	E00161028	E00161058	E00161088	E00161119	E00161148	E00161178	E00167693	E00157124	E00155954	E00155984	E00155717
E00160999	E00161029	E00161059	E00161089	E00161120	E00161149	E00161179	E00167694	E00157125	E00155955	E00155985	E00155718
E00161000	E00161030	E00161060	E00161090	E00161121	E00161150	E00161180	E00167695	E00157126	E00155956	E00155986	E00155719
E00161001	E00161031	E00161062	E00161091	E00161122	E00161151	E00161181	E00167696	E00157127	E00155957	E00155987	E00155720
E00161002	E00161032	E00161063	E00161092	E00161123	E00161152	E00161182	E00167697	E00157128	E00155958	E00155988	
E00161003	E00161033	E00161064	E00161093	E00161124	E00161153	E00161183	E00167698	E00157129	E00155959	E00155989	
E00161004	E00161034	E00161065	E00161094	E00161125	E00161155	E00161184	E00167699	E00157130	E00155960	E00155990	
E00161005	E00161035	E00161066	E00161095	E00161126	E00161156	E00161185	E00167700	E00157131	E00155961	E00155991	
E00161006	E00161036	E00161067	E00161096	E00161127	E00161157	E00161186	E00167701	E00157132	E00155962	E00155992	
E00161007	E00161037	E00161068	E00161097	E00161128	E00161158	E00161187	E00167702	E00157133	E00155963	E00155993	
E00161008	E00161038	E00161069	E00161098	E00161129	E00161159	E00161188	E00167703	E00157134	E00155964	E00155994	
E00161009	E00161039	E00161070	E00161099	E00161130	E00161160	E00161189	E00167704	E00157135	E00155965	E00155995	
E00161010	E00161040	E00161071	E00161100	E00161131	E00161161	E00161190	E00167705	E00157137	E00155966	E00155996	
E00161011	E00161041	E00161072	E00161101	E00161132	E00161162	E00161191	E00167706	E00155938	E00155967	E00155997	
E00161012	E00161043	E00161073	E00161102	E00161133	E00161163	E00161192	E00161533	E00155939	E00155968	E00155998	
E00161013	E00161044	E00161074	E00161103	E00161134	E00161164	E00161193	E00161537	E00155940	E00155969	E00155999	
E00161014	E00161045	E00161075	E00161104	E00161135	E00161165	E00161194	E00161732	E00155941	E00155970	E00156000	
E00161015	E00161046	E00161076	E00161106	E00161136	E00161166	E00161195	E00161733	E00155942	E00155971	E00156001	
E00161017	E00161047	E00161077	E00161107	E00161137	E00161167	E00161196	E00161734	E00155943	E00155972	E00156002	
E00161018	E00161048	E00161078	E00161108	E00161138	E00161168	E00161197	E00161735	E00155944	E00155974	E00156003	
E00161019	E00161049	E00161079	E00161109	E00161139	E00161169	E00161198	E00161736	E00155945	E00155975	E00156004	
E00161020	E00161050	E00161080	E00161110	E00161140	E00161170	E00161199	E00161737	E00155946	E00155976	E00156005	
E00161021	E00161051	E00161081	E00161111	E00161141	E00161171	E00161200	E00161738	E00155947	E00155977	E00156006	
E00161022	E00161052	E00161082	E00161112	E00161142	E00161172	E00161201	E00161739	E00155948	E00155978	E00170404	
E00161023	E00161053	E00161083	E00161114	E00161143	E00161173	E00161202	E00161740	E00155949	E00155979	E00170405	
E00161024	E00161054	E00161084	E00161115	E00161144	E00161174	E00167689	E00161741	E00155950	E00155980	E00170406	
E00161025	E00161055	E00161085	E00161116	E00161145	E00161175	E00167690	E00161742	E00155951	E00155981	E00155714	

Output Areas References

E00161026	E00161056	E00161086	E00161117	E00161146	E00161176	E00167691	E00161743	E00155952	E00155982	E00155715
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Source: Office for National Statistics (ONS) 2011 Census (Census, 2011)

2 Socio-economics Data Tables

2.1 Data Tables

Table 2.1.1: Resident Population – 2011 and 2019

Age Group	Number of residents (2011)	Age profile of residents (2011)	Number of residents (2019)	Age profile of residents (2019)	% Change in population 2011 - 2019
Local Study Area					
0-15	28,256	20.1%	32,211	21.4%	14.0%
16-64	93,521	66.4%	95,728	63.7%	2.4%
65+	19,021	13.5%	22,305	14.8%	17.3%
Total	140,798	~	150,244	~	6.7%
Labour Market Area					
0-15	369,550	18.6%	395,176	18.7%	6.9%
16-64	1,260,675	63.5%	1,299,239	61.5%	3.1%
65+	355,963	17.9%	418,641	19.8%	17.6%
Total	1,986,188	~	2,113,056	~	6.4%
Five Authorities Area					
0-15	783,295	18.6%	842,432	18.8%	7.5%
16-64	2,641,920	62.7%	2,717,947	60.5%	2.9%
65+	785,698	18.7%	929,506	20.7%	18.3%
Total	4,210,913	~	4,489,885	~	6.6%
England					
0-15	10,030,130	18.9%	10,816,679	19.2%	7.8%
16-64	34,347,372	64.7%	35,116,566	62.4%	2.2%
65+	8,729,667	16.4%	10,353,716	18.4%	18.6%
Total	53,107,169	~	56,286,961	~	6.0%

Source: ONS (2019) Mid-Year Estimates (ONS, 202f)

Table 2.1.2: Ethnicity (all residents) - 2011

Ethnicity	Local Study Area		Labour Market Area		Five Authorities Area	
	Total	Percentage	Total	Percentage	Total	Percentage
White	116,564	83.1%	1,706,651	86.1%	3,900,217	92.8%
Mixed/multiple ethnic groups	3,670	2.6%	55,943	2.8%	75,697	1.8%
Asian/Asian British	14,962	10.7%	114,869	5.8%	159,867	3.8%
Black/African/Caribbean/Black British	3,840	2.7%	89,061	4.5%	42,892	1.0%
Other ethnic group	1,182	0.8%	15,358	0.8%	24,389	0.6%
Total	140,218		1,981,882		4,203,062	

Source: ONS 2011 Census (KS201EW) (ONS, 2011)

Table 2.1.3: Religion - 2011

Belief	Local Study Area		Labour Market Area		Five Authorities Area	
	Total	Percentage	Total	Percentage	Total	Percentage
Has religion	94,054	67.1%	1,269,897	64.1%	2,722,633	64.8%
Christian	78,750	56.2%	1,149,630	58.0%	2,557,612	60.9%
Buddhist	541	0.4%	10,356	0.5%	20,810	0.5%
Hindu	5,144	3.7%	34,586	1.7%	36,622	0.9%
Jewish	142	0.1%	6,050	0.3%	10,010	0.2%
Muslim	8,146	5.8%	54,341	2.7%	61,274	1.5%
Sikh	772	0.6%	3,376	0.2%	15,985	0.4%
Other religion	559	0.4%	11,558	0.6%	20,320	0.5%
No religion	36,886	26.3%	556,050	28.1%	1,160,926	27.6%
Religion not stated	9,278	6.6%	155,935	7.9%	319,503	7.6%
Total	140,218		1,981,882		4,203,062	

Source: ONS 2011 Census (KS209EW) (ONS, 2011)

Table 2.1.4: Economic Activity Rate, Employment and Unemployment – 2011 and 2019/20

		Local Study Area	Labour Market Area				Five Authorities Area				England						
		2011 (Census)	2011 (Census)	Jan 2019- Dec 2019 (APS)	Apr 2019- Mar 2020 (APS)	Jul 2019- Jun 2020 (APS)	Oct 2019 – Sep 2020 (APS)	2011 (Census)	Jan 2019- Dec 2019 (APS)	Apr 2019- Mar 2020 (APS)	Jul 2019- Jun 2020 (APS)	Oct 2019 – Sep 2020 (APS)	2011 (Census)	Jan 2019- Dec 2019 (APS)	Apr 2019- Mar 2020 (APS)	Jul 2019- Jun 2020 (APS)	Oct 2019 – Sep 2020 (APS)
All age 16 and over	Economically active	70.5%	64.5%	65.0%	65.5%	65.2%	65.1%	63.6%	65.0%	64.9%	64.5%	64.6%	63.6%	64.0%	64.3%	64.2%	64.1%
	Of which in employment	93.8%	93.9%	97.0%	97.0%	96.9%	96.1%	94.3%	96.9%	96.8%	96.6%	96.4%	92.6%	96.1%	96.0%	96.0%	95.7%
	Of which unemployed	6.2%	6.1%	3.0%	3.0%	3.1%	3.9%	5.7%	3.1%	3.2%	3.4%	3.6%	7.4%	3.9%	4.0%	4.0%	4.3%

		Local Study Area	Labour Market Area					Five Authorities Area					England				
		2011 (Census)	2011 (Census)	Jan 2019- Dec 2019 (APS)	Apr 2019- Mar 2020 (APS)	Jul 2019- Jun 2020 (APS)	Oct 2019 – Sep 2020 (APS)	2011 (Census)	Jan 2019- Dec 2019 (APS)	Apr 2019- Mar 2020 (APS)	Jul 2019- Jun 2020 (APS)	Oct 2019 – Sep 2020 (APS)	2011 (Census)	Jan 2019- Dec 2019 (APS)	Apr 2019- Mar 2020 (APS)	Jul 2019- Jun 2020 (APS)	Oct 2019 – Sep 2020 (APS)
Age 16 to 64	Economically active	82.5%	79.3%	81.4%	82.1%	82.1%	82.0%	78.9%	82.2%	82.3%	82.2%	82.3%	77.0%	79.2%	79.4%	79.5%	79.4%
	Of which in employment	93.8%	93.7%	96.9%	96.9%	96.7%	95.9%	94.1%	96.8%	96.7%	96.5%	96.3%	92.4%	96.0%	95.9%	95.9%	95.6%
	Of which unemployed	6.2%	6.3%	3.1%	3.1%	3.3%	4.1%	5.9%	3.2%	3.3%	3.5%	3.7%	7.6%	4.0%	4.1%	4.1%	4.4%

Source: ONS 2011 Census (LC6107EW); ONS Annual Population Survey (Table T01) (obtained April 2021) (ONS, 2011 and ONS, 2020a)

Table 2.1.5: Jobseekers Allowance Claimants – Total – January 2019-February 2021

	Local Study Area*	Labour Market Area	Five Authorities Area	England
January 2019	410	4,510	12,645	247,080
February 2019	395	4,240	11,260	220,585
March 2019	375	4,035	10,480	206,060
April 2019	360	3,870	9,930	194,525
May 2019	335	3,690	9,400	184,230
June 2019	310	3,490	8,940	174,270
July 2019	305	3,385	8,570	167,000
August 2019	305	3,285	8,210	160,350
September 2019	295	3,095	7,780	151,690
October 2019	335	3,300	7,970	150,150
November 2019	320	3,130	7,585	143,720
December 2019	305	2,950	7,270	139,660
January 2020	310	2,940	7,240	138,665
February 2020	290	2,920	7,185	137,315
March 2020	285	2,915	7,110	136,645
April 2020	695	6,625	14,000	225,655
May 2020	815	7,595	15,965	248,415
June 2020	885	8,030	16,835	258,845
July 2020	945	8,370	17,435	265,835
August 2020	1,100	9,185	18,810	278,530
September 2020	1,335	10,160	20,500	290,620
October 2020	1,305	9,335	18,860	265,850
November 2020	1,400	9,490	19,095	264,000
December 2020	1,350	8,870	17,810	248,155
January 2021	1,410	9,175	18,325	254,225
February 2021	1,390	8,935	17,860	248,320

Source: ONS Job Seekers Allowance data (obtained April 2021). *Based on a 'best-fit' of Lower Super Output Areas (LSOAs) to the Local Study Area. (ONS, 2021)

Table 2.1.6: Jobseekers Allowance Claimants by Sought Occupation – March 2020 and February 2021

Sought occupation	Local Study Area*				Labour Market Area				Five Authorities Area				England			
	March 2020		February 2021		March 2020		February 2021		March 2020		February 2021		March 2020		February 2021	
0: Occupation unknown	60	21.1%	30	2.2%	790	27.1%	335	3.7%	1,705	24.0%	765	4.3%	25,135	18.4%	10,460	4.2%
1: Managers and Senior Officials	20	7.0%	35	2.5%	165	5.7%	210	2.4%	590	8.3%	670	3.8%	7,760	5.7%	8,300	3.3%
2: Professional Occupations	0	0.0%	0	0.0%	15	0.5%	20	0.2%	30	0.4%	40	0.2%	785	0.6%	800	0.3%
3: Associate Professional and Technical Occupations	0	0.0%	0	0.0%	30	1.0%	25	0.3%	60	0.8%	50	0.3%	1,615	1.2%	1,415	0.6%
4: Administrative and Secretarial Occupations	10	3.5%	10	0.7%	105	3.6%	125	1.4%	285	4.0%	275	1.5%	6,265	4.6%	5,710	2.3%
5: Skilled Trades Occupations	5	1.8%	0	0.0%	55	1.9%	50	0.6%	170	2.4%	145	0.8%	2,775	2.0%	2,465	1.0%
6: Personal Service Occupations	0	0.0%	0	0.0%	30	1.0%	30	0.3%	80	1.1%	70	0.4%	1,955	1.4%	1,690	0.7%
7: Sales and Customer Service occupations	160	56.1%	240	17.3%	1,470	50.4%	1,630	18.2%	3,530	49.6%	3,595	20.1%	71,405	52.3%	66,840	26.9%
8: Process, Plant and Machine Operatives	5	1.8%	5	0.4%	45	1.5%	40	0.4%	135	1.9%	125	0.7%	2,930	2.1%	2,545	1.0%
9: Elementary Occupations	25	8.8%	1,065	76.6%	210	7.2%	6,480	72.5%	530	7.5%	12,130	67.9%	16,025	11.7%	148,095	59.6%
Total	285		1,390		2,915		8,935		7,110		17,860		136,645		248,320	

Source: ONS Job Seekers Allowance data (obtained April 2021). *Based on a 'best-fit' of Lower Super Output Areas (LSOAs) to the Local Study Area. (ONS 2021)

Table 2.1.7: Resident Occupation (residents in employment age 16 and over) – 2011 and 2019/20

Standard occupational classification	Local Study Area	Labour Market Area					Five Authorities Area					
	2011 (Census)	2011 (Census)	January 2019-December 2019 (APS)	April 2019-March 2020 (APS)	July 2019-June 2020 (APS)	October 2019 – September 2020 (APS)	2011 (Census)	January 2019-December 2019 (APS)	April 2019-March 2020 (APS)	July 2019-June 2020 (APS)	October 2019 – September 2020 (APS)	
1. Managers, directors and senior officials	10.0%	12.1%	12.7%	12.6%	13.2%	13.2%	12.6%	13.7%	14.1%	13.9%	13.5%	
2. Professional occupations	12.9%	18.6%	22.6%	23.3%	23.6%	24.0%	18.3%	22.4%	22.4%	22.8%	22.3%	
3. Associate professional and technical occupations	12.5%	14.2%	18.1%	17.9%	17.1%	16.7%	13.8%	17.2%	17.2%	16.6%	17.1%	
4. Administrative and secretarial occupations	12.6%	12.0%	9.3%	10.1%	10.7%	11.1%	11.6%	9.2%	9.8%	10.2%	10.4%	
5. Skilled trades occupations	9.9%	10.8%	8.7%	7.9%	7.9%	8.1%	11.3%	8.9%	8.3%	8.4%	8.8%	
6. Caring, leisure and other service occupations	11.9%	10.3%	9.3%	9.1%	9.7%	10.2%	9.8%	8.8%	8.9%	9.3%	9.7%	
7. Sales and customer service occupations	10.0%	8.1%	6.6%	6.9%	6.2%	6.2%	7.8%	6.8%	6.8%	6.7%	6.4%	
8. Process plant and machine operatives	7.4%	5.0%	4.3%	4.0%	3.9%	3.5%	5.4%	4.8%	4.3%	4.0%	3.7%	
9. Elementary occupations	13.0%	9.0%	8.3%	8.0%	7.8%	7.2%	9.3%	8.4%	8.2%	8.2%	8.0%	
Totals	1-3	35.3%	44.9%	35.3%	35.9%	36.8%	37.2%	44.7%	36.0%	36.5%	36.7%	35.8%
	4-6	34.4%	33.1%	36.2%	35.9%	35.6%	35.8%	32.7%	35.2%	35.2%	35.2%	36.4%
	7-9	30.3%	22.0%	20.3%	20.1%	19.8%	19.9%	22.6%	20.3%	20.1%	20.0%	19.8%

Source: ONS 2011 Census (LC6112EW); ONS Annual Population Survey (Table T15a) (obtained April 2021). (ONS, 2011 and ONS, 2020a)

Table 2.1.8: Qualifications - 2011 and 2019

Highest level of qualification	Local Study Area		Labour Market Area			Five Authorities Area		
	2011 (Census)		2011 (Census)		January 2019-December 2019 (APS)	2011 (Census)		January 2019-December 2019 (APS)
	16 and over	16-64	16 and over	16-64	16-64	16 and over	16-64	16-64
NVQ4+	22.6%	24.2%	30.6%	33.1%	45.1%	29.4%	31.8%	43.1%
NVQ3	11.7%	13.2%	12.5%	14.8%	17.1%	12.5%	14.8%	16.9%
NVQ2	17.3%	19.2%	16.0%	17.7%	15.4%	16.2%	18.1%	15.9%
NVQ1	17.6%	19.8%	13.5%	15.4%	9.4%	13.6%	15.6%	9.8%
Other qualifications*	11.3%	10.9%	8.6%	7.8%	7.6%	8.5%	7.7%	8.2%
No qualifications	19.5%	12.7%	18.7%	11.3%	5.4%	19.8%	12.0%	6.1%

Source: ONS 2011 Census (QS501EW and LC5102EW); ONS Annual Population Survey (Table T19) (obtained April 2021). No APS Data available for April 2019-March 2020 onwards or for over 65s. *'Other qualifications' includes Apprenticeships. This is because 'Apprenticeships' are recorded as one category in the Census but can fall under either NVQ Level 2, 3, 4 or 6 depending on whether they are intermediate, advanced, higher or degree-level respectively. (ONS, 2011 and ONS, 2020a)

Table 2.1.9: Gross Weekly Earnings – 2010 and 2020

Resident		
	Labour Market Area	Five Authorities Area
2010	£436.27	£438.84
2020	£497.57	£503.53
Change 2010-20	+£61.3	+£64.69
Change 2010-20 (%)	+14.1%	+14.7%
Workplace		
	Labour Market Area	Five Authorities Area
2010	£393.28	£393.98
2020	£468.70	£464.87
Change 2010-20	+£75.42	+£70.89
Change 2010-20 (%)	+19.2%	+18.0%

Source: ONS Annual Survey of Hours and Earnings (obtained April 2021). Refers to the average for each area's constituent local authorities.(ONS, 2020b)

Table 2.1.10: Total Employment – 2008-2020

	Local Study Area*			Labour Market Area			Five Authorities Area		
	Total jobs	Annual Change	Annual % Change	Total jobs	Annual Change	Annual % Change	Total jobs	Annual Change	Annual % Change
2008				962,963	7,742	0.81%	2,082,284	16,522	0.80%
2009				927,912	-35,051	-3.64%	2,053,979	-28,305	-1.36%
2010				946,921	19,009	2.05%	2,072,550	18,571	0.90%
2011				926,374	-20,547	-2.17%	2,085,856	13,306	0.64%
2012				976,259	49,885	5.38%	2,138,758	52,902	2.54%
2013				958,637	-17,622	-1.81%	2,113,133	-25,625	-1.20%
2014				980,999	22,362	2.33%	2,181,201	68,068	3.22%
2015	101,000			998,795	17,796	1.81%	2,220,331	39,130	1.79%
2016	109,000	8,000	7.9%	1,035,519	36,724	3.68%	2,302,176	81,845	3.69%
2017	108,000	-1,000	-0.9%	1,027,226	-8,293	-0.80%	2,266,739	-35,437	-1.54%
2018	111,000	3,000	2.8%	1,015,927	-11,299	-1.10%	2,219,662	-47,077	-2.08%
2019	111,000	0	0.0%	1,055,377	39,450	3.88%	2,335,127	115,465	5.20%
2020				1,033,010	-22,367	-2.12%	2,279,663	-55,464	-2.38%
Total change – 10 year periods									
2008-18				~	52,964	5.5%	~	137,378	6.6%
2009-19				~	127,465	13.7%	~	281,148	13.7%
2010-20				~	86,089	9.1%	~	207,113	10.0%

Source: ONS Business Register and Employment Survey (BRES) (obtained April 2021) and Cambridge Econometrics (March 2021). *Local Study Area data from BRES, which only provides data back to 2015. Based on a 'best-fit' of Lower Super Output Areas (LSOAs) to the Local Study Area as BRES data is not published down to Output Area (OA). (ONS, 2020c)

Table 2.1.11: Employment by Sector – 2015-2019 – Local Study Area

Industry	2015		2016		2017		2018		2019	
	Total jobs	% of jobs	Total jobs	% of jobs	Total jobs	% of jobs	Total jobs	% of jobs	Total jobs	% of jobs
Agriculture, forestry & fishing (A)	125	0.1%	50	0.0%	125	0.1%	150	0.1%	175	0.2%
Mining, quarrying & utilities (B, D and E)	1,500	1.5%	1,750	1.6%	1,750	1.6%	1,500	1.4%	1,500	1.4%
Manufacturing (C)	5,000	5.0%	7,000	6.4%	7,000	6.5%	8,000	7.2%	8,000	7.2%
Construction (F)	3,500	3.5%	4,000	3.7%	4,500	4.2%	4,500	4.1%	5,000	4.5%
Motor trades (Part G)	2,000	2.0%	1,750	1.6%	1,750	1.6%	2,000	1.8%	2,250	2.0%
Wholesale (Part G)	4,000	4.0%	4,500	4.1%	3,500	3.2%	4,000	3.6%	3,500	3.2%
Retail (Part G)	9,000	8.9%	9,000	8.3%	10,000	9.3%	10,000	9.0%	10,000	9.0%
Transport & storage (inc postal) (H)	22,000	21.8%	23,000	21.1%	22,000	20.4%	24,000	21.6%	25,000	22.5%
Accommodation & food services (I)	9,000	8.9%	9,000	8.3%	9,000	8.3%	9,000	8.1%	10,000	9.0%
Information & communication (J)	4,000	4.0%	4,000	3.7%	3,500	3.2%	3,500	3.2%	4,000	3.6%
Financial & insurance (K)	3,500	3.5%	3,000	2.8%	3,000	2.8%	2,500	2.3%	3,000	2.7%
Property (L)	800	0.8%	900	0.8%	800	0.7%	700	0.6%	600	0.5%
Professional, scientific & technical (M)	6,000	5.9%	6,000	5.5%	5,000	4.6%	6,000	5.4%	6,000	5.4%
Business administration & support services (N)	15,000	14.9%	18,000	16.5%	19,000	17.6%	19,000	17.1%	16,000	14.4%
Public administration & defence (O)	2,250	2.2%	2,250	2.1%	2,500	2.3%	2,250	2.0%	2,250	2.0%
Education (P)	6,000	5.9%	6,000	5.5%	5,000	4.6%	6,000	5.4%	6,000	5.4%
Health (Q)	6,000	5.9%	6,000	5.5%	7,000	6.5%	7,000	6.3%	7,000	6.3%
Arts, entertainment, recreation & other services (R, S, T and U)	2,500	2.5%	2,500	2.3%	2,500	2.3%	2,500	2.3%	2,250	2.0%
Total	101,000		109,000		108,000		111,000		111,000	

Source: ONS Business Register and Employment Survey (BRES) (obtained April 2021). Based on a 'best-fit' of Lower Super Output Areas (LSOAs) to the Local Study Area as BRES data is not published down to Output Area (OA). (ONS, 2020c)

Table 2.1.12: Employment by Sector – 2008-2020 – Labour Market Area and Five Authorities Area

Sector	Labour Market Area													
	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2020 (%)
Agriculture etc	6,907	7,544	5,724	6,411	8,168	5,094	11,134	7,590	7,201	8,511	7,085	9,214	7,207	0.7%
Mining & quarrying	1,084	1,087	735	1,118	2,520	2,163	1,214	585	468	495	401	781	585	0.1%
Manufacturing	55,546	46,744	47,990	46,252	46,717	42,808	44,673	43,977	49,471	48,425	47,910	50,611	50,609	4.9%
Electricity, gas & water	7,734	8,058	9,521	9,307	8,773	8,275	8,193	7,331	9,594	11,372	11,814	11,695	11,767	1.1%
Construction	74,774	74,688	75,237	64,492	65,614	70,835	68,826	68,211	80,303	84,042	73,548	75,977	76,991	7.5%
Distribution	151,981	146,395	141,082	139,516	147,855	148,181	149,079	149,093	150,943	149,031	148,259	149,397	151,954	14.7%
Transport & storage	47,397	44,573	44,564	47,741	51,388	48,177	48,599	51,097	54,501	54,978	55,156	58,842	54,911	5.3%
Accommodation & food services	60,842	58,613	58,524	64,897	69,430	65,240	67,850	69,025	69,122	66,751	71,451	76,650	71,617	6.9%
Information & communications	40,730	36,653	36,174	37,543	38,659	39,680	41,393	48,932	48,799	47,144	44,995	42,922	44,153	4.3%
Financial & business services	215,561	207,737	213,524	204,070	221,749	215,686	225,977	222,260	240,450	224,004	226,502	237,850	223,837	21.7%
Government services	238,020	241,467	259,917	248,686	252,690	251,564	251,367	262,594	265,164	266,038	266,522	275,739	274,834	26.6%
Other services	62,386	54,352	53,928	56,342	62,696	60,935	62,694	68,096	59,502	66,435	62,282	65,698	64,549	6.2%
Total	962,963	927,912	946,921	926,374	976,259	958,637	980,999	998,795	1,035,519	1,027,226	1,015,927	1,055,377	1,033,010	
Sector	Five Authorities Area													
	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2020 (%)
Agriculture etc	25,344	26,477	20,989	22,270	26,999	19,199	33,883	24,996	24,631	28,004	24,076	28,877	22,499	0.7%
Mining & quarrying	1,825	1,619	1,416	1,691	3,728	3,461	1,832	1,252	1,324	1,318	865	1,889	1,390	0.0%
Manufacturing	130,968	122,907	123,212	119,035	119,875	108,633	114,959	113,937	122,837	124,054	121,318	126,624	125,471	4.9%
Electricity, gas & water	17,291	18,279	23,617	22,489	20,940	18,933	20,686	19,713	24,615	27,795	23,425	24,414	25,066	1.1%
Construction	171,710	171,111	171,758	149,786	146,585	158,210	158,241	152,087	181,547	191,319	167,771	177,082	181,758	7.3%
Distribution	342,093	328,936	319,863	323,485	331,335	334,438	335,716	332,444	343,998	331,181	333,205	338,022	345,765	14.8%
Transport & storage	97,955	90,650	90,927	96,975	102,552	93,392	100,118	103,244	114,587	109,271	110,082	115,467	105,205	5.6%
Accommodation & food services	134,035	125,081	125,003	141,522	147,388	139,179	144,719	150,245	151,407	145,798	156,151	171,003	158,435	7.2%
Information & communications	84,243	77,122	74,825	82,952	83,809	88,087	86,836	105,333	103,315	97,664	94,988	94,340	97,446	4.3%
Financial & business services	427,817	434,383	434,541	436,022	473,842	463,499	495,630	489,877	520,209	480,168	476,946	515,240	485,013	21.2%
Government services	517,169	537,238	570,718	561,548	546,884	553,645	547,592	573,053	579,013	579,273	573,168	594,359	587,447	26.6%
Other services	131,837	120,177	115,675	128,066	134,818	132,459	140,981	154,149	134,689	150,897	137,667	147,804	144,175	6.3%
Total	2,082,284	2,053,979	2,072,550	2,085,856	2,138,758	2,113,133	2,181,201	2,220,331	2,302,176	2,266,739	2,219,662	2,335,127	2,279,663	

Source: Cambridge Econometrics (March 2021) (CE, 2021)

Table 2.1.13: Method of Travel to Work (age 16-74, in employment) - 2011

Method of Transport	Local Study Area*		Labour Market Area		Five Authorities Area	
	Total	%	Total	%	Total	%
Work mainly at or from home	2,707	3.7%	64,965	6.7%	141,140	6.9%
Underground, metro, light rail, tram	128	0.2%	13,275	1.4%	6,917	0.3%
Train	6,181	8.4%	119,400	12.3%	201,857	9.9%
Bus, minibus or coach	6,636	9.0%	68,239	7.0%	84,820	4.2%
Taxi	375	0.5%	3,524	0.4%	7,400	0.4%
Motorcycle, scooter or moped	484	0.7%	7,711	0.8%	17,324	0.9%
Driving a car or van	45,367	61.4%	515,712	53.1%	1,199,612	58.9%
Passenger in a car or van	3,578	4.8%	38,708	4.0%	91,153	4.5%
Bicycle	1,820	2.5%	24,085	2.5%	47,623	2.3%
On foot	6,211	8.4%	109,003	11.2%	226,315	11.1%
Other method of travel to work	388	0.5%	6,128	0.6%	12,630	0.6%
Total	73,875		970,750		2,036,791	

Source: ONS 2011 Census (QS701EW). (ONS, 2011)

Table 2.1.14: Dwellings and Household Accommodation Type - 2011

Dwelling/accommodation type	Local Study Area		Labour Market Area		Five Authorities Area		
	Number	%	Number	%	Number	%	
Dwelling type (shared and unshared)	Unshared dwelling	57,515	99.97%	861,419	99.87%	1,831,232	99.91%
	Shared dwelling: Two household spaces	9	0.02%	296	0.03%	410	0.02%
	Shared dwelling: Three or more household spaces	7	0.01%	864	0.10%	1,179	0.06%
	Total (dwellings)	57,531		862,579		1,832,821	
Household spaces (with usual residents and with no usual residents)	Household spaces with at least one usual resident	56,394	98.0%	836,778	96.5%	1,760,488	95.7%
	Household spaces with no usual residents	1,166	2.0%	30,315	3.5%	78,465	4.3%
	Total (household spaces)	57,560		867,093		1,838,953	
Household spaces (type)	Detached	10,781	18.7%	214,151	24.7%	514,328	28.0%
	Semi-detached	13,575	23.6%	218,618	25.2%	509,023	27.7%
	Terraced	20,153	35.0%	178,858	20.6%	378,309	20.6%
	Flat, maisonette or apartment: Purpose-built	11,933	20.7%	173,015	20.0%	301,245	16.4%
	Flat, maisonette or apartment: Part of a converted or shared house (including bed-sits)	634	1.1%	65,814	7.6%	99,313	5.4%
	Flat, maisonette or apartment: In a commercial building	354	0.6%	12,095	1.4%	23,197	1.3%
	Caravan or other mobile or temporary structure	130	0.2%	4,542	0.5%	13,538	0.7%
	Total (household spaces)	57,560		867,093		1,838,953	

Source: ONS 2011 Census (KS401EW). (ONS, 2011)

Table 2.1.15: Household Tenure - 2011

Tenure	Local Study Area		Labour Market Area		Five Authorities Area		England	
	Number of households	% of households	Number of households	% of households	Number of households	% of households	Number of households	% of households
Owned (outright or with mortgage)	35,309	62.6%	560,531	67.0%	1,209,152	68.7%	13,975,024	63.3%
Shared ownership (part owned, part rented)	727	1.3%	7,749	0.9%	15,883	0.9%	173,760	0.8%
Social rented	11,499	20.4%	110,769	13.2%	224,144	12.7%	3,903,550	17.7%
Private rented	8,218	14.6%	147,519	17.6%	288,561	16.4%	3,715,924	16.8%
Living rent free	641	1.1%	10,210	1.2%	22,748	1.3%	295,110	1.3%
Total	56,394	~	836,778	~	1,760,488	~	22,063,368	~

Source: ONS 2011 Census (KS402EW). (ONS, 2011)

Table 2.1.16: Household Composition - 2011

Household Type	Local Study Area		Labour Market Area		Five Authorities Area		England	
	Number of households	% of Households	Number of households	% of Households	Number of households	% of Households	Number of households	% of Households
Over 65s	9,905	17.6%	188,020	22.5%	413,434	23.5%	4,576,776	20.7%
Single (<65)	9,671	17.1%	146,474	17.5%	284,767	16.2%	3,940,897	17.9%
Couples (no children)	9,749	17.3%	144,934	17.3%	324,246	18.4%	3,892,382	17.6%
Households with children	23,789	42.2%	313,279	37.4%	658,434	37.4%	8,533,351	38.7%
Other	3,280	5.8%	44,071	5.3%	79,607	4.5%	1,119,962	5.1%
Total	56,394	~	836,778	~	1,760,488	~	22,063,368	~

Source: ONS 2011 Census (KS105EW). *Households with children includes one family households with dependent or non-dependent children and 'other' types of household that contain dependent children. (ONS, 2011).

Table 2.1.17: Total number of Enterprises – 2010-2020

	Local Study Area*			Labour Market Area			Five Authorities Area			England		
	Number	Annual change	Annual change (%)	Number	Annual change	Annual change (%)	Number	Annual change	Annual change (%)	Number	Annual change	Annual change (%)
2010	-			73,555			162,965			1,797,910		
2011	-			73,070	-485	-0.7%	161,810	-1,155	-0.7%	1,780,825	-17,085	-1.0%
2012	-			75,440	2,370	3.2%	166,815	5,005	3.1%	1,842,665	61,840	3.5%
2013	-			75,800	360	0.5%	167,620	805	0.5%	1,862,100	19,435	1.1%
2014	-			78,770	2,970	3.9%	173,920	6,300	3.8%	1,950,030	87,930	4.7%
2015	-			85,160	6,390	8.1%	186,580	12,660	7.3%	2,116,295	166,265	8.5%
2016	5,495			88,710	3,550	4.2%	193,070	6,490	3.5%	2,213,650	97,355	4.6%
2017	5,785	290	5.3%	91,575	2,865	3.2%	197,980	4,910	2.5%	2,320,885	107,235	4.8%
2018	5,815	30	0.5%	91,730	155	0.2%	198,875	895	0.5%	2,318,060	-2,825	-0.1%

	Local Study Area*			Labour Market Area			Five Authorities Area			England		
	Number	Annual change	Annual change (%)	Number	Annual change	Annual change (%)	Number	Annual change	Annual change (%)	Number	Annual change	Annual change (%)
2019	5,980	165	2.8%	93,735	2,005	2.2%	202,745	3,870	1.9%	2,360,780	42,720	1.8%
2020	6,035	55	0.9%	95,425	1,690	1.8%	205,190	2,445	1.2%	2,390,970	30,190	1.3%
2016-20	540	540	9.8%	6,715	6,715	7.6%	12,120	12,120	6.3%	177,320	177,320	8.0%
2010-20	~	~	~	21,870	21,870	29.7%	42,225	42,225	25.9%	593,060	593,060	33.0%

Source: UK Business Counts (obtained April 2021). *Figures for Local Study Area based on a best-fit of MSOAs. Data for Local Study Area prior to 2016 not available. (ONS, 2020g)

Table 2.1.18: Enterprises by Broad Industrial Group - 2020

Broad industrial group	Local Study Area*		Labour Market Area		Five Authorities Area	
	Number of enterprises	% of enterprises	Number of enterprises	% of enterprises	Number of enterprises	% of enterprises
1: Agriculture, forestry & fishing (A)	100	1.7%	2,220	2.3%	5,920	2.9%
2: Mining, quarrying & utilities (B, D and E)	65	1.1%	385	0.4%	910	0.4%
3: Manufacturing (C)	275	4.6%	3,915	4.1%	8,865	4.3%
4: Construction (F)	905	15.0%	13,515	14.2%	29,765	14.5%
5: Motor trades (Part G)	205	3.4%	2,280	2.4%	5,295	2.6%
6: Wholesale (Part G)	265	4.4%	3,210	3.4%	7,105	3.5%
7: Retail (Part G)	345	5.7%	8,830	9.3%	15,005	7.3%
8: Transport & storage (inc postal) (H)	405	6.7%	2,515	2.6%	6,520	3.2%
9: Accommodation & food services (I)	295	4.9%	4,875	5.1%	10,335	5.0%
10: Information & communication (J)	585	9.7%	9,935	10.4%	20,035	9.8%
11: Financial & insurance (K)	145	2.4%	1,865	2.0%	4,750	2.3%
12: Property (L)	145	2.4%	3,190	3.3%	7,065	3.4%
13: Professional, scientific & technical (M)	990	16.4%	18,005	18.9%	39,935	19.5%
14: Business administration & support services (N)	650	10.8%	8,530	8.9%	18,625	9.1%
15: Public administration & defence (O)	10	0.2%	170	0.2%	545	0.3%
16: Education (P)	115	1.9%	1,810	1.9%	3,725	1.8%
17: Health (Q)	200	3.3%	3,690	3.9%	7,370	3.6%
18: Arts, entertainment, recreation & other services (R, S, T and U)	340	5.6%	6,490	6.8%	13,415	6.5%
Total	6,035		95,425		205,190	

Source: ONS UK Business Counts (obtained April 2021) (ONS, 2020g)

Table 2.1.19: Enterprises by Size - 2020

Enterprise Size	Local Study Area*		Labour Market Area		Five Authorities Area	
	Number of enterprises	% of enterprises	Number of enterprises	% of enterprises	Number of enterprises	% of enterprises
Micro (0 to 9)	5,375	89.1%	87,005	91.2%	186,060	90.7%
Small (10 to 49)	500	8.3%	6,970	7.3%	15,700	7.7%

Enterprise Size	Local Study Area*		Labour Market Area		Five Authorities Area	
	Number of enterprises	% of enterprises	Number of enterprises	% of enterprises	Number of enterprises	% of enterprises
Medium-sized (50 to 249)	115	1.9%	1,155	1.2%	2,735	1.3%
Large (250+)	40	0.7%	290	0.3%	695	0.3%
Total	6,035		95,425		205,190	

Source: ONS UK Business Counts (obtained April 2021). *Figures for Local Study Area based on a best-fit of MSOAs. (ONS, 2020g)

Table 2.1.20: Enterprises by Turnover Band - 2020

Turnover Band (£000s)	Labour Market Area		Five Authorities Area	
	Number of Enterprises	% of Total Enterprises	Number of Enterprises	% of Total Enterprises
0 to 49	14,295	15.0%	29,945	14.6%
50 to 99	21,660	22.7%	45,030	21.9%
100 to 199	33,385	35.0%	71,375	34.8%
200 to 499	11,860	12.4%	26,185	12.8%
500 to 999	6,570	6.9%	14,715	7.2%
1000 to 1999	3,575	3.7%	8,085	3.9%
2000 to 4999	2,350	2.5%	5,565	2.7%
5000 to 9999	805	0.8%	2,010	1.0%
10000 to 49999	695	0.7%	1,705	0.8%
50000+	235	0.2%	575	0.3%
Total	95,430		205,190	
£500,000+	14,230	14.9%	32,655	15.9%
£5m+	1,735	1.8%	4,290	2.1%

Source: ONS UK Business Counts (obtained April 2021) (ONS, 2020g)

Table 2.1.21: Early Years Education providers within the Local Study Area

Name	Address	Location (district)	Age	Capacity	Number of pupils	Shortfall/surplus	Ofsted Rating
Children's Centres							
Bewbush Children and Family Centre	Dorsten Square, Crawley, RH11 8XW	Crawley					
Broadfield Children and Family Centre	Creasys Drive, Crawley, RH11 9HJ	Crawley					
Horley Community Sure Start Children's Centre	Meath Green Infant School, Horley, RH6 8JG	Reigate & Banstead					
Langley Green and Ifield Children & Family Centre	Langley Green Centre, Crawley, RH11 7PF	Crawley					
Maidenbower Children and Family Centre	Maidenbower Children and Family Centre, Crawley, RH10 7RA	Crawley					
Maidenbower and Pound Hill Children & Family Centre	Pound Hill School Campus, Crawley, RH10 7EB	Crawley					
Northgate Children & Family Centre	Northgate Children and Family Centre, Crawley, RH10 8DP	Crawley					
Southgate Children & Family Centre	Barrington Road, Crawley, RH10 6DG	Crawley					
The Windmill Sure Start Children's Centre	Burstow Primary School, Horley, RH6 9PT	Tandridge					

Name	Address	Location (district)	Age	Capacity	Number of pupils	Shortfall/ surplus	Ofsted Rating
Primary Schools with minimum age of 2 or 3 years							
Broadfield Primary Academy	Vulcan Close, Crawley, RH11 9PD	Crawley	3-11	630	583	47	Good
Burstow Primary School	Wheelers Lane, Horley, RH6 9PT	Tandridge	3-11	446	432	14	Good
Desmond Anderson Primary Academy	Anderson Road, Crawley, RH10 5EA	Crawley	2-11	440	411	29	Good
Langley Green Primary	Stagelands, Crawley, RH11 7PF	Crawley	3-11	480	473	7	Good
Manorfield Primary and Nursery School	Sangers Drive, Horley, RH6 8AL	Reigate & Banstead	2-11	300	294	6	Good
Northgate Primary School	Green Lane, Crawley, RH10 8DX	Crawley	3-11	630	585	45	Requires improvement
Seymour Primary School	Seymour Road, Crawley, RH11 9ES	Crawley	3-11	592	498	94	Good
Three Bridges Primary School	Gales Place, Crawley, RH10 1QG	Crawley	3-11	630	678	-48	Good
Trinity Oaks Church of England Primary School	Brookfield Drive, Horley, RH6 9NS	Reigate & Banstead	3-11	210	210	0	Good
Waterfield Primary School	Waterfield Gardens, Crawley, RH11 8RA	Crawley	3-11	382	361	21	~
Westvale Park Primary Academy	Cavell Way, Horley, RH6 8SU	Reigate & Banstead	2-11	472	~	~	~
Other Schools with minimum age of 2 or 3 years							
Copthorne Preparatory School (Independent, including Boarding)	Effingham Lane, Crawley, RH10 3HR	Tandridge	2-13	360	352	8	~
Manor Green Primary School (Community Special School)	Lady Margaret Road, Crawley, RH11 0DU	Crawley	2-11		211	~	Outstanding

Source: Department for Education (DfE) Get Information About Schools Portal (obtained April 2021) (DfE, 2021)

Table 2.1.22: Primary Schools within the Local Study Area

Name	Address	Location (district)	Age	Capacity	Number of pupils	Shortfall/ surplus	Ofsted Rating
Broadfield Primary Academy	Vulcan Close, Crawley, RH11 9PD	Crawley	3-11	630	583	47	Good
Brook Infant School	Salterns Road, Crawley, RH10 7JE	Crawley	4-7	180	169	11	Good
Burstow Primary School	Wheelers Lane, Horley, RH6 9PT	Tandridge	3-11	446	432	14	Good
Charlwood Village Primary School	Chapel Road, Horley, RH6 0DA	Mole Valley	5-11	105	104	1	Good
Copthorne CofE Junior School	Church Road, Copthorne, RH10 3RD	Mid Sussex	7-11	240	216	24	Good
Desmond Anderson Primary Academy	Anderson Road, Crawley, RH10 5EA	Crawley	2-11	440	411	29	Good
Fairway Infant School, Copthorne	Fairway, Crawley, RH10 3QD	Mid Sussex	5-7	180	156	24	Good
Forge Wood Primary School	Somerley Drive, Crawley, RH10 3SW	Crawley	4-11	420	172	248	Outstanding
Gossops Green Primary	Kidborough Road, Crawley, RH11 8HW	Crawley	4-11	585	572	13	Good
Hilltop Primary School	Ditchling Hill, Crawley, RH11 8QL	Crawley	4-11	420	607	-187	Good
Horley Infant School	Lumley Road, Horley, RH6 7JF	Reigate and Banstead	4-7	300	296	4	Good
Langley Green Primary	Stagelands, Crawley, RH11 7PF	Crawley	3-11	480	473	7	Good
Langshott Primary School	Smallfield Road, Horley, RH6 9AU	Reigate and Banstead	5-11	420	419	1	Good
Maidenbower Infant School	Harvest Road, Crawley, RH10 7RA	Crawley	4-7	270	259	11	Outstanding
Maidenbower Junior School	Harvest Road, Crawley, RH10 7RA	Crawley	7-11	600	588	12	Good
Manorfield Primary and Nursery School	Sangers Drive, Horley, RH6 8AL	Reigate and Banstead	2-11	300	294	6	Good
Meath Green Infant School	Kiln Lane, Horley, RH6 8JG	Reigate and Banstead	4-7	270	271	-1	Outstanding
Meath Green Junior School	Greenfields Road, Horley, RH6 8HW	Reigate and Banstead	7-11	360	360	0	Good

Name	Address	Location (district)	Age	Capacity	Number of pupils	Shortfall/ surplus	Ofsted Rating
Northgate Primary School	Green Lane, Crawley, RH10 8DX	Crawley	3-11	630	585	45	Requires improvement
Our Lady Queen of Heaven Catholic Primary School, Crawley	Hare Lane, Crawley, RH11 7PZ	Crawley	4-11	362	377	-15	Good
Pound Hill Infant Academy	Crawley Lane, Crawley, RH10 7EB	Crawley	4-7	270	267	3	~
Pound Hill Junior School, Crawley	Crawley Lane, Crawley, RH10 7EB	Crawley	7-11	390	380	10	Good
Seymour Primary School	Seymour Road, Crawley, RH11 9ES	Crawley	3-11	592	498	94	Good
St Andrew's CofE Primary School	Weald Drive, Crawley, RH10 6NU	Crawley	4-11	210	201	9	Good
St Francis of Assisi Catholic Primary School, Crawley	Southgate Drive, Crawley, RH10 6HD	Crawley	4-11	420	418	2	Good
St Margaret's CofE Primary School	The Mardens, Crawley, RH11 0AQ	Crawley	4-11	420	398	22	Requires improvement
Southgate Primary	Barrington Road, Crawley, RH10 6DG	Crawley	4-11	420	364	56	Requires improvement
The Bewbush Academy	Dorsten Place, Crawley, RH11 8XW	Crawley	4-11	630	572	58	Good
The Mill Primary Academy	Ifield Drive, Crawley, RH11 0EL	Crawley	4-11	420	494	-74	Good
The Oaks Primary School & Nursery	Loppets Road, Crawley, RH10 5DP	Crawley	4-11	420	461	-41	Good
Three Bridges Primary School	Gales Place, Crawley, RH10 1QG	Crawley	3-11	630	678	-48	Good
Trinity Oaks Church of England Primary School	Brookfield Drive, Horley, RH6 9NS	Reigate and Banstead	3-11	210	210	0	Good
Waterfield Primary School	Waterfield Gardens, Crawley, RH11 8RA	Crawley	3-11	382	361	21	~
West Green Primary School	West Green Drive, Crawley, RH11 7EL	Crawley	4-11	210	207	3	Good
Yattendon School	Oakwood Road, Horley, RH6 7BZ	Reigate and Banstead	7-11	390	388	2	Good
Total (for schools with known pupil numbers)				13,652	13,241		
Milton Mount Primary School*	Grattons Drive, Crawley, RH10 3AG	Crawley	4-11	630	~		~
Westvale Park Primary Academy*	Cavell Way, Horley, RH6 8SU	Reigate & Banstead	2-11	472	~		~

Source: Department for Education (DfE) Get Information About Schools Portal (obtained April 2021). *Data for pupil numbers at these schools is missing. (DfE, 2021)

Table 2.1.23: Secondary Schools within the Local Study Area

Name	Address	Location (district)	Age	Capacity	Number of pupils	Shortfall/ surplus	Ofsted Rating
Secondary only							
Oakwood School	Balcombe Road, Horley, RH6 9AE	Reigate and Banstead	11-16	1,500	1,184	316	Good
Secondary including post-16 education							
Hazelwick School	Hazelwick School Close, Crawley, RH10 1SX	Crawley	11-18	1,847	1,822	25	Good
Holy Trinity CofE Secondary School, Crawley	Buckwood Drive, Crawley, RH11 8JE	Crawley	11-18	1,308	1,232	76	Good
Ifield Community College	Crawley Avenue, Crawley, RH11 0DB	Crawley	11-18	1,250	1,055	195	Good
Oriel High School	Matthews Drive, Crawley, RH10 7XW	Crawley	11-18	1,450	1,396	54	Good
St Wilfrid's Catholic Comprehensive School, Crawley	St Wilfrid's Way, Crawley, RH11 8PG	Crawley	11-18	949	956	-7	Good
Thomas Bennett Community College	Ashdown Drive, Crawley, RH10 5AD	Crawley	11-18	1,450	1,018	432	Requires improvement
Total				9,754	8,663	1,091	

Source: Department for Education (DfE) Get Information About Schools Portal (obtained April 2021). (DfE, 2021)

Table 2.1.24: Post-16 Education Providers within the Local Study Area

Name	Address	Location (district)	Details
Crawley College	College Road, Crawley, RH10 1NR	Crawley	Offers T Levels, Apprenticeships, Higher Education, Adult Education and Short/Professional Courses

Source: Department for Education (DfE) Get Information About Schools Portal (obtained April 2021). (DfE, 2021)

Table 2.1.25: Other Schools within the Local Study area (All-through, Special and Independent Schools)

Name (type)	Address	Location (district)	Age	Capacity	Number of pupils	Shortfall/surplus	Ofsted Rating
The Gatwick School (All-through)	23 Gatwick Road, Crawley, RH10 9TP	Crawley	4-16	1,020	761	259	Good
Manor Green College (Community Special School)	Lady Margaret Road, Crawley, RH11 0DX	Crawley	11-19	213	215	-2	Good
Manor Green Primary School (Community Special School)	Lady Margaret Road, Crawley, RH11 0DU	Crawley	2-11	~	211	~	Outstanding
Aurora Redehall School (Independent Special School)	Redehall Road, Surrey, RH6 9QA	Tandridge	6-19	44	44	0	Good
Atelier 21 Future School (Independent School)	Broadfield Park, Crawley, RH11 9RZ	Crawley	4-14	120	~	~	~
Copthorne Preparatory School (Independent School, including Boarding)	Effingham Lane, Crawley, RH10 3HR	Tandridge	2-13	360	352	8	~

Source: Department for Education (DfE) Get Information About Schools Portal (obtained April 2021). Some data missing. (DfE, 2021)

Table 2.1.26: GP Surgeries with the Local Study Area – December 2020

GP Surgery	Registered Patients (2020)	FTE GPs	Registered Patients per FTE GP
Bewbush Medical Centre	7,019	0.9	7,993
Birchwood Medical Practice	17,511	14.1	1,243
Bridge Medical Centre	11,029	4.2	2,607
Coachmans Medical Practice	10,813	5.6	1,930
Furnace Green Surgery	7,333	6.7	1,101
Gossops Green Medical Centre	7,488	3.2	2,313
Ifield Medical Practice	10,034	6.4	1,564
Langley Corner Surgery	11,168	8.6	1,300
Leacroft Medical Practice	12,045	6.2	1,928
Pound Hill Medical Group (including Copthorne Surgery)	16,016	9.3	1,721
Saxonbrook Medical Centre (including Northgate Surgery)	17,576	8.3	2,115
Smallfield Surgery	7,256	6.3	1,156
Southgate Medical Group	10,071	3.7	2,744
Wayside Medical Practice	5,549	1.1	4,910
Woodlands and Clerklands Partnership	15,764	8.8	1,784
Total	166,672	93	1,783
<i>England</i>	<i>60,473,289</i>	<i>33,937</i>	<i>1,782</i>

Source: NHS General Practice Workforce - December 2020 (obtained April 2021) (NHS, 2020)

Table 2.1.27: Dental Surgeries within the Local Study Area

Dental Surgery	Address	Accepting new patients?
Bewbush Dental Practice	Goodwin Close, Crawley, RH11 8XU	Unknown
Broadfield Dental Care	Broadfield Barton, Crawley, RH11 9BA	Unknown
Broadway Dental Care	The Broadway, Crawley, RH10 1HG	Unknown
Crabtree Road Dental Practice	Crabtree Rd, Crawley RH11 7HL	Unknown
Crawley Dental Clinic	Buckswood Drive, Crawley, RH11 8JF	Unknown
Denistree Horley	High Street, Horley, RH6 7BB	Unknown
Family Dental Centre Partnership	Brighton Road, Crawley, RH10 6AE	Unknown
Gossops Drive Dental Practice	Gossops Drive, Crawley, RH11 8LJ	Accepting children (up to the age of 18). Not accepting adults.
Hollybush Dental Clinic	Hollybush Road, Crawley, RH10 8DU	Unknown
Horley and Gatwick Dental Centre	Massetts Road, Horley, RH6 7DQ	Unknown
Katoomba Dental Practice	Russells Crescent, Horley, RH6 7DJ	Not accepting children or adults
Mill Road Dental Surgery	Mill Road, Crawley, RH10 1ND	Unknown
Northgate Dental Clinic	Woolborough Road, Northgate, Crawley, RH10 8EZ	Unknown
Pembroke Practice Limited	Tomlin Court, Crawley, RH10 1AH	Unknown
Smilecare Dental Centre	Furnace Drive, Crawley, RH10 6JD	Unknown
Sussex Community NHS Trust Emergency Out of Hours at Crawley Hospital	West Green Drive, Crawley, RH11 7DH	Not applicable
Tilgate Dental Centre Ltd	Tilgate Dental Clinic, Ashdown Drive, Tilgate, Crawley, RH10 5EX	Unknown
Victoria Road Dental Care	Victoria Road, Horley, RH6 7AB	Unknown
Worth Park Dental Clinic	Worth Park Avenue, Crawley, RH10 3DG	Unknown

Source: NHS Services Search Portal (obtained April 2021). 'Accepting new patients' based on information provided on NHS Services website or practice website. (NHS, 2021)

Table 2.1.28: Hospitals within the Local Study Area

Facility Name	Description of Facility
Crawley Hospital	Hospital run by Sussex Community NHS Trust, Has Urgent Treatment Centre (UTC) but no Accident and Emergency (A&E) department.
Langley Green Hospital	Hospital for those with acute mental health illnesses run by Sussex Partnership NHS Foundation Trust. No accident and emergency department.
Farmfield Hospital	Private secure hospital run by Elysium Healthcare for the treatment of adult males with mental health illnesses.
Spire Gatwick Park Hospital	Private hospital run by Spire Healthcare Network.

Source: NHS Services Search Portal (obtained April 2021). (NHS, 2021)

Table 2.1.29: Emergency Service Facilities within the Local Study Area (excluding Hospitals)

Service	Facility Name (details)
Fire Service	Horley Fire Station (run by West Sussex Fire and Rescue Service – training centre only)
	Crawley Fire Station (West Sussex Fire Service)
	Gatwick Airport (Fire and Rescue Service, including training centre)
Police Service	Crawley Police Station (Sussex Police)
	Gatwick Police Station (Sussex Police and British Transport Police)

Source: Police UK Police Station Finder; Fire Service Fire Station Finder (obtained April 2021) (Police UK, 2021 and Fire Services, 2021)

Table 2.1.30: Community Spaces within the Local Study Area

Community Space	Facilities
Bewbush Centre	<ul style="list-style-type: none"> ▪ 2 halls ▪ 1 meeting room ▪ Kitchen facilities ▪ Garden area
Broadfield Youth and Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall for up to 200 people standing or 140 people seated ▪ 5 smaller rooms
Furnance Green Community Centre	<ul style="list-style-type: none"> ▪ 2 halls
Gossops Green Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall ▪ A stage ▪ Garden area
Ifield Drive Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall ▪ Garden area
Ifield West Community Centre	<ul style="list-style-type: none"> ▪ Main hall ▪ Stage ▪ Garden area
Langley Green Centre	<ul style="list-style-type: none"> ▪ 2 main halls for up to 300 people standing ▪ 1 meeting room for up to 30 people seated
Maidenbower Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall ▪ Coffee lounge
Maidenbower Pavillion	<ul style="list-style-type: none"> ▪ 1 main hall ▪ 1 small hall ▪ 1 meeting room ▪ Café
Milton Mount Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall
Northgate Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall
Pound Hill Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall for up to 100 people standing or 90 people seated ▪ 1 small hall ▪ Kitchen facilities
Regent House	<ul style="list-style-type: none"> ▪ 1 main hall for up to 200 people ▪ 1 small meeting room for up to 10 people
Southgate Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall for up to 100 people seated or standing
Three Bridges Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall for up to 100 people standing or 75 people seated ▪ 1 small hall ▪ Kitchen facilities
Tilgate Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall for up to 100 people seated or standing ▪ 1 small hall
Wakehams Green Community Centre	<ul style="list-style-type: none"> ▪ 1 main hall for up to 75 people standing or 50 people seated

Source: Crawley Borough Council (2021)

Table 2.1.31: Places of Worship within the Local Study Area

Place of Worship	Theology	Facilities
Copthorne Chapel	Christianity	Facilities available to hire.
Crawley Baptist Church	Christianity	N.A.
Crawley Community Church	Christianity	N.A.
Crawley Mosque	Islam	N.A.
Crawley Spiritualist Church and Healing Centre	Other	N.A.
Crawley United Reformed Church	Christianity	Hosts Brownies and Worth Park play group.
Elim Church Crawley	Christianity	Hosts Trinity tots and Connect Lunch.
Gatwick Islamic Centre	Islam	N.A.
Horley Baptist Church	Christianity	Hosts community groups such as a food bank provider, toddler group and winter night shelter.
Horley Methodist Church	Christianity	N.A.
Interfaith Chapel Gatwick	Other	Interfaith facility.
Kingdom Faith Church Crawley	Christianity	N.A.
Lee Street Church	Christianity	Hosts a pre-school group.
Maidenbower Baptist Church	Christianity	N.A.
New Life Church Crawley	Christianity	Hosts a toddler group.
Noor Mosque	Islam	N.A.
Sanatan Madir	Hindu	N.A.
Siri Guru Singh Sabha Gurdwara	Sikh	N.A.
Solution Chapel	Christianity	N.A.
Solution International Christian Centre	Christianity	N.A.
Sri Swarna Kamadchy Amman Temple	Hindu	N.A.
St Barnabas Church	Christianity	N.A.
St John the Evangelist	Christianity	N.A.
St Mary's Southgate	Christianity	Facilities include a coffee shop and hosts a toddler group.
St Nicholas	Christianity	N.A.
St Richards	Christianity	Facilities available to hire.
Swaminarayan Manor Gatwick	Hindu	N.A.
Three Bridges Free Church	Christianity	N.A.
Three Bridges Spiritualist Church and Psychic Centre	Other	N.A.

Source: Yell (2021)

Table 2.1.32: Libraries within the Local Study Area

Name	Address	Opening Hours	Facilities
Crawley Library	Southgate Avenue, Crawley, RH10 6HG	Monday to Saturday (Thursday by appointment only)	<ul style="list-style-type: none"> ▪ Free Wi-Fi ▪ Public Computers ▪ Photocopier ▪ Amazon Locker ▪ Study Space
Broadfield Library	Broadfield Barton, Broadfield, Crawley, RH11 9BA	Monday to Saturday (Friday by appointment only)	<ul style="list-style-type: none"> ▪ Free Wi-Fi ▪ Internet Access ▪ Public Computers ▪ Photocopier ▪ Study Space
Horley Library	Victoria Road, Horley, RH6 7QH	Tuesday to Saturday	<ul style="list-style-type: none"> ▪ Computers ▪ Free Wi-Fi ▪ Printers ▪ Photocopiers ▪ Laminators

Source: West Sussex County Council and Surrey County Council (obtained April 2021)

Table 2.1.33: Sports, Leisure and Recreation Facilities within the Local Study Area

Facility Type	Number of Facilities	
	Within DCO Boundary	Within Local Study Area
Artificial Grass Pitch	0	9
Athletics Tracks	0	2
Golf	0	6
Grass Pitches	0	105
Health and Fitness Suite	3	18
Indoor Bowls	0	2
Indoor Tennis Centre	0	1
Sports Hall	0	26
Squash Courts	0	3
Studio	0	18
Swimming Pool	0	11
Tennis Courts	0	10
Total	3	211

Source: Active Power Places (2021)

Table 2.1.34: Open Spaces

Open Space Type	Within Project Site Boundary		Within Local Study Area	
	Number of facilities	Area (ha)	Number of facilities	Area (ha)
Allotments or Community Growing Spaces	0	~	24	14.3
Bowling Green	0	~	6	2.2
Golf Course	0	~	4	216.3
Other Sports Facility	1	0.1	17	16.5
Play Space	0	~	111	8.4
Playing Field	0	~	35	132.1
Public Park or Garden	1	1.2	22	151.4
Tennis Court	0	~	9	2.5
Total	2	1.2	217	543.7

Source: Ordnance Survey (2021) Open Greenspace

Table 2.1.35: Median House Prices 2000-2020

Local authority	Median price paid (year to September)											Change (%)	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	5 year (2015-20)	10 year (2010-20)
Adur	£200,000	£205,000	£210,000	£220,000	£230,000	£260,000	£285,000	£300,000	£305,000	£312,500	£315,000	21%	58%
Arun	£209,000	£203,000	£208,000	£215,000	£225,000	£240,000	£264,995	£275,000	£285,000	£285,000	£287,500	20%	38%
Ashford	£189,475	£180,000	£185,000	£194,000	£212,500	£230,500	£242,500	£265,000	£285,000	£280,000	£290,000	26%	53%
Brighton and Hove	£235,000	£240,000	£240,000	£249,500	£270,000	£295,000	£320,000	£345,000	£345,000	£360,000	£365,000	24%	55%
Canterbury	£199,995	£200,000	£203,000	£208,000	£222,500	£240,000	£265,000	£285,000	£295,000	£300,000	£312,750	30%	56%
Chichester	£250,000	£266,000	£268,000	£270,500	£288,000	£310,800	£335,000	£355,000	£370,000	£360,000	£380,000	22%	52%
Crawley	£180,000	£181,725	£186,000	£195,000	£220,000	£245,000	£265,525	£280,000	£295,000	£290,000	£295,000	20%	64%
Croydon	£215,000	£220,000	£226,000	£235,000	£250,000	£295,000	£331,000	£360,000	£375,000	£386,000	£390,000	32%	81%
Dartford	£180,000	£185,000	£193,000	£200,000	£214,998	£246,250	£275,500	£305,950	£308,000	£310,000	£320,000	30%	78%
Dover	£165,000	£155,000	£160,000	£165,000	£182,000	£192,000	£210,000	£226,000	£244,000	£250,000	£250,000	30%	52%
Eastbourne	£180,000	£175,000	£175,000	£172,500	£184,000	£199,475	£218,000	£229,950	£238,000	£242,500	£250,000	25%	39%
Elmbridge	£395,000	£385,000	£405,000	£430,000	£450,000	£495,000	£526,700	£570,500	£570,000	£580,000	£600,000	21%	52%
Epsom and Ewell	£309,950	£318,750	£315,000	£324,500	£355,000	£402,000	£450,000	£472,725	£475,000	£470,000	£485,000	21%	56%
Folkestone and Hythe	£175,000	£175,000	£175,000	£180,000	£185,000	£200,000	£220,000	£245,000	£250,000	£260,000	£265,000	33%	51%
Gravesham	£175,000	£179,498	£180,000	£189,950	£199,995	£222,000	£255,000	£279,500	£290,000	£291,000	£295,000	33%	69%
Guildford	£295,000	£299,950	£305,750	£310,000	£335,000	£372,000	£410,000	£430,000	£450,000	£430,000	£450,000	21%	53%
Hastings	£147,000	£148,000	£150,500	£155,000	£162,000	£167,500	£189,950	£205,000	£218,450	£225,000	£230,000	37%	56%
Horsham	£260,000	£257,500	£270,000	£282,500	£308,000	£335,000	£355,000	£370,000	£380,000	£375,000	£395,000	18%	52%
Lewes	£220,000	£230,000	£228,000	£235,000	£249,950	£274,975	£291,500	£308,000	£320,000	£320,000	£320,000	16%	45%
Maidstone	£200,000	£197,875	£202,000	£207,500	£220,550	£245,000	£265,000	£294,995	£309,000	£313,000	£315,000	29%	58%

Local authority	Median price paid (year to September)											Change (%)	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	5 year (2015-20)	10 year (2010-20)
Mid Sussex	£247,000	£250,000	£248,375	£265,000	£290,000	£315,000	£350,000	£365,000	£370,000	£380,000	£375,000	19%	52%
Mole Valley	£337,500	£350,000	£360,000	£380,000	£385,000	£420,000	£475,000	£499,950	£480,000	£475,000	£516,500	23%	53%
Reigate and Banstead	£275,000	£275,000	£265,000	£287,995	£315,500	£347,375	£380,000	£395,000	£405,000	£410,000	£425,000	22%	55%
Rother	£215,000	£215,000	£217,000	£225,000	£229,950	£245,000	£267,248	£273,000	£285,000	£290,000	£310,000	27%	44%
Runnymede	£250,000	£269,975	£259,950	£275,000	£312,000	£335,000	£370,000	£399,950	£400,000	£390,000	£415,000	24%	66%
Sevenoaks	£259,000	£284,000	£283,250	£287,500	£313,500	£350,000	£360,000	£384,000	£416,544	£390,000	£415,000	19%	60%
Spelthorne	£242,000	£249,950	£250,000	£260,000	£279,975	£320,000	£365,000	£394,950	£382,000	£386,400	£402,000	26%	66%
Surrey Heath	£273,000	£273,000	£282,750	£295,000	£311,750	£345,000	£370,000	£397,250	£412,250	£423,000	£430,000	25%	58%
Swale	£159,200	£155,000	£160,000	£163,000	£179,000	£190,000	£218,000	£235,000	£245,000	£250,000	£249,999	32%	57%
Tandridge	£292,000	£300,000	£285,000	£305,000	£329,950	£375,000	£390,000	£415,000	£415,000	£426,000	£440,000	17%	51%
Thanet	£160,000	£153,000	£156,000	£157,000	£168,500	£179,250	£198,000	£216,950	£229,000	£239,995	£247,725	38%	55%
Tonbridge and Malling	£234,498	£240,000	£232,250	£247,500	£267,000	£284,000	£319,995	£340,000	£345,000	£350,000	£350,000	23%	49%
Tunbridge Wells	£250,000	£240,000	£250,000	£250,000	£265,000	£299,995	£335,000	£357,500	£370,000	£380,000	£390,000	30%	56%
Waverley	£315,000	£329,950	£330,000	£340,000	£358,000	£390,000	£425,000	£440,000	£475,000	£460,000	£480,000	23%	52%
Wealden	£236,995	£234,000	£233,500	£239,995	£249,950	£267,000	£285,000	£310,000	£316,000	£312,500	£325,000	22%	37%
Woking	£249,999	£250,000	£250,000	£262,250	£289,950	£331,950	£375,000	£400,000	£390,000	£390,000	£400,000	21%	60%
Worthing	£195,000	£195,000	£199,973	£204,950	£220,000	£241,000	£259,000	£279,725	£295,000	£286,000	£292,750	21%	50%
Labour Market Area	£231,212	£232,588	£234,275	£245,139	£262,132	£288,952	£313,751	£332,330	£340,286	£341,464	£351,196	22%	52%
Five Authorities Area	£232,128	£234,616	£236,730	£245,809	£263,320	£289,113	£316,303	£337,386	£346,201	£347,025	£357,895	24%	54%
England	£180,000	£180,000	£181,500	£185,000	£195,000	£209,500	£220,000	£230,000	£239,950	£242,000	£249,000	19%	38%
Local Study Area*	£208,438	£207,461	£212,053	£221,371	£237,896	£266,767	£292,836	£311,047	£318,731	£314,377	£319,098	20%	53%

Source: ONS House Price Statistics (obtained April 2021). *Local Study Area prices based on an average for the LSOAs which are a best-fit to the Local Study Area. This is because ONS house price data is not available down to OA level. (ONS, 2020d)

Table 2.1.36: Housing Affordability Ratios (ratio of house prices to earnings) – resident-based and workplace-based

Local authority	Median workplace-based affordability ratio			Median resident-based affordability ratio		
	2010	2020	% Change	2010	2020	% Change
Adur	9.36	11.58	23.7%	9.44	10.47	10.9%
Arun	9.63	11.41	18.5%	8.71	9.96	14.4%
Ashford	8.24	10.09	22.5%	7.64	9.56	25.1%
Brighton and Hove	9.21	10.96	19.0%	8.49	10.85	27.8%
Canterbury	8.5	11.19	31.6%	7.64	10.39	36.0%
Chichester	10.62	14.09	32.7%	9.94	12.54	26.2%

Local authority	Median workplace-based affordability ratio			Median resident-based affordability ratio		
	2010	2020	% Change	2010	2020	% Change
Crawley	6.29	8.16	29.7%	6.76	9.39	38.9%
Croydon	7.52	11.34	50.8%	7.17	10.41	45.2%
Dartford	6.31	8.57	35.8%	6.2	8.4	35.5%
Dover	6.26	7.03	12.3%	5.92	7.29	23.1%
Eastbourne	7.17	8.4	17.2%	7.03	7.92	12.7%
Elmbridge	12.73	16.38	28.7%	11.14	14.17	27.2%
Epsom and Ewell	10.18	17.38	70.7%	9.41	13.26	40.9%
Folkestone and Hythe	7.18	10.83	50.8%	7.17	8.36	16.6%
Gravesham	6.38	8.4	31.7%	6.02	9.81	63.0%
Guildford	10.05	12.21	21.5%	8.58	10.8	25.9%
Hastings	6.77	9.31	37.5%	6.77	8.73	29.0%
Horsham	10.85	12.39	14.2%	8.56	11.29	31.9%
Lewes	9.19	11.5	25.1%	7.89	10.31	30.7%
Maidstone	8.05	10	24.2%	6.87	9.68	40.9%
Mid Sussex	8.75	12.62	44.2%	8.19	10.16	24.1%
Mole Valley	9.64	14.74	52.9%	9.37	16.84	79.7%
Reigate and Banstead	9.24	12.26	32.7%	7.94	10.56	33.0%
Rother	10.06	12.75	26.7%	8.26	10.66	29.1%
Runnymede	7.45	9.86	32.3%	7.54	11.08	46.9%
Sevenoaks	10.45	12.59	20.5%	7.97	11.76	47.6%
Spelthorne	8.23	12.44	51.2%	7.63	11.6	52.0%
Surrey Heath	9.51	11.03	16.0%	7.81	10.84	38.8%
Swale	6.09	9.32	53.0%	5.94	8.02	35.0%
Tandridge	11.48	13.94	21.4%	9.82	11.74	19.6%
Thanet	8.37	10.13	21.0%	7.55	8.97	18.8%
Tonbridge and Malling	8.69	11.79	35.7%	7.89	9.72	23.2%
Tunbridge Wells	9.91	13.27	33.9%	8.08	9.15	13.2%
Waverley	12.63	16.67	32.0%	8.63	11.64	34.9%
Wealden	10.15	11.57	14.0%	7.7	9.35	21.4%
Woking	9.47	10.17	7.4%	8.66	9.83	13.5%
Worthing	8.1	9.47	16.9%	7.73	9.73	25.9%
Labour Market Area average	9.0	11.5	26.7%	8.2	10.6	29.8%
Five Authorities Area average	8.9	11.5	29.1%	8.0	10.4	30.7%
England	6.85	7.84	14.5%	6.85	7.84	14.5%

Source: ONS Affordability Ratios (obtained April 2021). (ONS, 2020e)

Table 2.1.37: Housing Affordability Ratio – Local Study Area – resident-based

MSOA name	Median Affordability Ratio (2018)
Crawley 001	9.36
Crawley 002	7.56
Crawley 003	11.05
Crawley 004	7.18
Crawley 005	8.36
Crawley 006	8.87
Crawley 007	8.23
Crawley 008	8.85
Crawley 009	9.19
Crawley 010	9.09
Crawley 011	9.45
Crawley 012	8.23
Crawley 013	8.17
Horsham 001	9.41
Mid Sussex 002	9.81
Reigate and Banstead 016	11.14
Reigate and Banstead 017	9.93
Reigate and Banstead 018	6.98
Tandridge 011	12.67
Local Study Area*	9.13

Source: ONS Housing affordability ratios for middle layer super output areas, England and Wales, year ending March 2018 (obtained April 2021). Figures above are not directly comparable with local authority affordability ratios because MSOA affordability is based on resident net annual income.

*Local Study Area based on the average of the constituent MSOAs as ONS affordability data is not published below MSOA level. (ONS, 2018a)

Table 2.1.38: Dwelling stock – 2009-2019

Local authority	Dwelling stock											Change			
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	10 year increase	10 year increase (%)	Annual increase	Annual increase (%)
Adur	27,489	27,570	27,653	27,846	27,997	28,089	28,186	28,217	28,281	28,395	28,508	1,019	3.7%	102	0.37%
Arun	69,301	69,695	70,190	70,914	71,396	71,763	72,375	73,280	73,898	74,611	75,220	5,919	8.5%	592	0.85%
Ashford	48,579	49,136	49,747	50,380	50,664	50,801	51,206	52,228	52,924	53,515	54,393	5,814	12.0%	581	1.20%
Brighton and Hove	123,676	124,095	124,417	124,726	125,100	125,536	126,117	126,804	127,157	127,601	127,981	4,305	3.5%	431	0.35%
Canterbury	63,230	63,475	63,859	64,484	65,009	65,546	65,879	66,175	66,592	67,731	68,161	4,931	7.8%	493	0.78%
Chichester	52,907	53,305	53,813	54,166	54,464	54,693	55,154	55,734	56,298	56,988	57,623	4,716	8.9%	472	0.89%
Crawley	42,722	43,107	43,464	43,665	43,744	43,911	44,126	44,682	45,278	45,647	46,159	3,437	8.0%	344	0.80%
Croydon	146,152	147,249	148,099	148,806	149,697	150,992	152,515	154,559	157,394	159,470	161,060	14,908	10.2%	1,491	1.02%
Dartford	40,630	40,826	41,220	41,543	41,965	42,567	43,132	44,103	45,265	46,296	47,309	6,679	16.4%	668	1.64%

Local authority	Dwelling stock											Change			
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	10 year increase	10 year increase (%)	Annual increase	Annual increase (%)
Dover	50,532	51,035	51,453	51,695	51,916	52,107	52,465	53,210	53,622	54,068	54,514	3,982	7.9%	398	0.79%
Eastbourne	46,977	47,271	47,469	47,686	47,847	48,092	48,252	48,465	48,668	48,795	48,925	1,948	4.1%	195	0.41%
Elmbridge	55,213	55,395	55,731	56,028	56,284	56,535	56,785	57,025	57,292	57,415	57,842	2,629	4.8%	263	0.48%
Epsom and Ewell	30,110	30,250	30,538	30,827	31,344	31,575	31,775	31,934	32,241	32,401	32,566	2,456	8.2%	246	0.82%
Folkestone and Hythe	49,247	49,411	49,568	49,775	49,981	50,079	50,403	50,717	51,375	51,820	52,266	3,019	6.1%	302	0.61%
Gravesham	41,323	41,514	41,699	41,876	42,277	42,412	42,658	42,838	43,003	43,277	43,569	2,246	5.4%	225	0.54%
Guildford	55,738	55,930	56,080	56,388	56,618	56,750	56,950	57,338	57,839	58,138	58,490	2,752	4.9%	275	0.49%
Hastings	42,345	42,594	42,771	43,131	43,279	43,427	43,594	43,838	44,029	44,233	44,417	2,072	4.9%	207	0.49%
Horsham	55,865	56,227	56,516	56,777	57,261	58,087	58,941	60,153	60,949	62,081	63,473	7,608	13.6%	761	1.36%
Lewes	43,375	43,619	43,847	44,094	44,313	44,426	44,703	44,989	45,193	45,504	45,858	2,483	5.7%	248	0.57%
Maidstone	64,048	64,688	65,526	66,399	67,029	67,454	68,036	68,557	69,702	70,988	72,134	8,086	12.6%	809	1.26%
Mid Sussex	58,004	58,394	58,712	59,488	60,032	60,669	61,291	62,176	63,176	63,790	64,455	6,451	11.1%	645	1.11%
Mole Valley	36,687	36,831	36,971	37,206	37,380	37,507	37,697	37,855	38,062	38,446	38,772	2,085	5.7%	208	0.57%
Reigate and Banstead	56,371	56,718	57,053	57,508	57,977	58,413	58,833	59,368	59,885	60,431	60,966	4,595	8.2%	460	0.82%
Rother	43,603	43,746	44,016	44,193	44,291	44,448	44,632	44,878	45,161	45,347	45,602	1,999	4.6%	200	0.46%
Runnymede	33,891	34,152	34,246	34,425	34,588	34,658	34,782	35,187	35,347	36,101	36,548	2,656	7.8%	266	0.78%
Sevenoaks	47,815	48,061	48,376	48,554	48,696	48,929	49,129	49,547	49,871	50,259	50,514	2,699	5.6%	270	0.56%
Spelthorne	40,649	40,804	40,887	41,046	41,216	41,407	41,672	41,980	42,327	42,577	42,866	2,217	5.5%	222	0.55%
Surrey Heath	34,679	34,701	34,733	34,912	35,129	35,256	35,360	35,622	35,843	36,067	36,435	1,756	5.1%	176	0.51%
Swale	56,742	57,504	57,989	58,386	58,677	59,044	59,583	60,172	60,727	61,312	61,986	5,244	9.2%	524	0.92%
Tandridge	34,417	34,572	34,718	34,841	35,062	35,319	35,461	35,779	35,993	36,284	36,528	2,111	6.1%	211	0.61%
Thanet	63,352	63,991	64,998	65,318	65,512	65,833	66,216	66,566	66,955	67,193	67,489	4,137	6.5%	414	0.65%
Tonbridge and Malling	49,299	49,646	49,972	50,416	50,806	51,375	51,854	52,766	53,596	54,762	55,184	5,885	11.9%	589	1.19%
Tunbridge Wells	48,148	48,430	48,922	49,134	49,128	49,112	49,435	49,882	50,342	50,786	51,339	3,191	6.6%	319	0.66%
Waverley	51,069	51,327	51,545	51,665	51,895	52,032	52,262	52,494	52,897	53,416	53,752	2,683	5.3%	268	0.53%
Wealden	63,804	64,295	65,159	65,776	66,450	67,010	67,642	68,162	68,726	69,188	70,029	6,225	9.8%	623	0.98%
Woking	40,318	40,544	40,652	40,826	41,100	41,470	41,536	41,862	42,261	42,606	42,837	2,519	6.2%	252	0.62%
Worthing	47,703	48,013	48,311	48,454	48,626	48,871	49,222	49,700	50,047	50,529	50,821	3,118	6.5%	312	0.65%

Local authority	Dwelling stock											Change			
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	10 year increase	10 year increase (%)	Annual increase	Annual increase (%)
Labour Market Area total	852,542	857,655	862,579	867,787	872,882	878,685	885,361	894,189	902,707	910,772	918,755	66,213	7.8%	6,621	0.78%
Five Authorities Area total	1,809,858	1,820,870	1,832,821	1,844,548	1,855,053	1,865,203	1,877,344	1,894,283	1,910,822	1,928,598	1,945,531	135,673	7.5%	13,567	0.75%
England	22,693,802	22,838,672	22,976,066	23,110,962	23,235,684	23,372,289	23,542,982	23,732,627	23,949,972	24,172,166	24,413,501	1,719,698	7.6%	171,970	0.76%

Source: MHCLG Live Table 125 Dwelling stock estimates by local authority district 2001-19 (obtained April 2021). (MHCLG, 2019)

Table 2.1.36: Projected population (ONS 2018-based Sub-National Population Projections, re-based to 2019)

Local authority	Future Population																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	64,301	64,505	64,718	64,906	65,105	65,287	65,449	65,607	65,741	65,859	65,955	66,052	66,147	66,225	66,317	66,435	66,554	66,702	66,859	67,036
Arun	160,758	162,325	163,831	165,241	166,611	167,954	169,273	170,539	171,723	172,841	173,927	174,960	175,980	176,947	177,920	178,893	179,804	180,696	181,598	182,474
Brighton and Hove	290,885	291,794	292,275	292,540	292,717	292,936	293,322	293,903	294,654	295,362	295,984	296,684	297,477	298,064	298,437	298,759	299,101	299,370	299,529	299,534
Crawley	112,409	112,882	113,312	113,706	114,032	114,313	114,532	114,717	114,873	115,013	115,120	115,230	115,342	115,462	115,640	115,817	115,993	116,167	116,374	116,612
Croydon	386,710	387,570	388,516	389,237	389,754	390,121	390,207	390,256	390,247	390,386	390,632	390,891	391,251	391,695	392,262	392,947	393,658	394,376	395,218	396,192
Eastbourne	103,745	104,011	104,275	104,559	104,858	105,151	105,453	105,750	106,082	106,395	106,689	106,990	107,273	107,523	107,763	108,014	108,266	108,520	108,774	109,038
Horsham	143,791	145,193	146,533	147,786	148,941	149,998	150,949	151,881	152,803	153,650	154,461	155,231	155,943	156,664	157,399	158,109	158,759	159,361	160,007	160,678
Lewes	103,268	103,809	104,324	104,840	105,320	105,777	106,195	106,585	106,987	107,400	107,760	108,098	108,445	108,799	109,194	109,609	109,991	110,370	110,760	111,152
Mid Sussex	151,022	149,507	148,419	147,364	146,312	145,395	144,511	143,699	142,947	142,238	141,468	140,742	140,092	139,564	139,096	138,633	138,182	137,804	137,511	137,313
Mole Valley	87,245	87,751	88,210	88,580	88,836	89,041	89,212	89,376	89,516	89,698	89,801	89,887	90,043	90,202	90,427	90,648	90,834	91,033	91,237	91,453
Reigate and Banstead	148,748	149,707	150,566	151,304	151,928	152,533	153,033	153,457	153,747	154,063	154,387	154,644	154,830	155,039	155,335	155,625	155,893	156,262	156,593	156,956
Tandridge	88,129	88,476	88,831	89,129	89,404	89,609	89,858	90,000	90,155	90,248	90,413	90,527	90,665	90,812	90,980	91,161	91,280	91,459	91,621	91,839
Wealden	161,475	162,614	163,643	164,610	165,449	166,296	167,068	167,759	168,412	169,045	169,678	170,235	170,809	171,396	171,994	172,533	173,044	173,549	174,090	174,674
Worthing	110,570	111,212	111,815	112,398	112,936	113,454	113,929	114,386	114,812	115,232	115,661	116,098	116,532	116,948	117,404	117,840	118,289	118,740	119,193	119,650
Labour Market Area total	2,113,056	2,121,356	2,129,269	2,136,200	2,142,202	2,147,866	2,152,991	2,157,915	2,162,699	2,167,429	2,171,935	2,176,269	2,180,830	2,185,339	2,190,167	2,195,021	2,199,648	2,204,407	2,209,365	2,214,602

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2

Table 2.1.39: Projected labour supply generated by projected population (ONS 2018-based Sub-National Population Projections, re-based to 2019)

Local authority	Future Labour Supply																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	33,209	33,311	33,463	33,590	33,724	33,911	34,081	34,271	34,449	34,590	34,682	34,752	34,806	34,799	34,816	34,853	34,876	34,890	34,902	35,007
Arun	78,099	78,807	79,567	80,252	80,993	81,682	82,433	83,212	83,866	84,540	85,052	85,352	85,765	86,114	86,435	86,732	87,023	87,311	87,662	88,152
Brighton and Hove	167,505	167,844	168,169	168,407	168,588	168,749	169,007	169,506	169,953	170,450	170,757	171,063	171,362	171,627	171,780	171,968	172,091	172,197	172,256	172,388
Crawley	62,880	63,182	63,416	63,717	63,932	64,155	64,384	64,677	64,890	65,139	65,242	65,382	65,492	65,619	65,709	65,845	65,961	66,000	66,078	66,201
Croydon	205,905	206,411	207,017	207,551	207,992	208,364	208,568	208,932	209,107	209,258	209,373	209,516	209,606	209,897	210,183	210,629	211,039	211,403	211,821	212,568
Eastbourne	50,490	50,541	50,566	50,621	50,723	50,794	50,933	51,113	51,279	51,390	51,499	51,559	51,599	51,599	51,578	51,590	51,603	51,608	51,618	51,718
Horsham	77,307	78,078	78,716	79,391	79,981	80,495	81,068	81,654	82,236	82,680	83,079	83,412	83,687	83,978	84,314	84,673	84,996	85,290	85,635	86,164
Lewes	52,207	52,473	52,747	53,095	53,425	53,651	53,966	54,301	54,614	54,884	55,055	55,099	55,228	55,269	55,379	55,543	55,629	55,745	55,890	56,161
Mid Sussex	82,456	81,210	80,263	79,557	78,816	78,243	77,804	77,557	77,346	77,029	76,612	76,202	75,822	75,504	75,197	74,914	74,587	74,303	74,068	74,017
Mole Valley	46,420	46,924	47,333	47,699	47,983	48,174	48,400	48,667	48,889	49,096	49,176	49,222	49,279	49,328	49,413	49,555	49,639	49,685	49,781	49,966
Reigate and Banstead	81,433	81,963	82,415	82,856	83,218	83,637	84,024	84,447	84,757	85,086	85,303	85,482	85,613	85,736	85,893	86,114	86,289	86,467	86,634	86,903
Tandridge	47,584	47,755	47,926	48,087	48,253	48,411	48,609	48,758	48,923	49,032	49,139	49,233	49,289	49,353	49,418	49,539	49,622	49,707	49,814	49,999
Wealden	83,130	83,735	84,225	84,785	85,199	85,638	86,139	86,689	87,168	87,505	87,733	87,888	88,084	88,287	88,463	88,662	88,799	88,960	89,200	89,624
Worthing	57,838	58,282	58,629	59,048	59,406	59,738	60,120	60,425	60,727	60,966	61,164	61,320	61,497	61,611	61,716	61,860	62,017	62,132	62,275	62,480
Labour Market Area total	1,126,462	1,130,517	1,134,452	1,138,656	1,142,232	1,145,641	1,149,536	1,154,209	1,158,207	1,161,646	1,163,866	1,165,482	1,167,128	1,168,722	1,170,293	1,172,478	1,174,169	1,175,699	1,177,635	1,181,348

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2

Table 2.1.40: Projected jobs supported based on labour supply generated by projected population (ONS 2018-based Sub-National Population Projections, re-based to 2019)

Local authority	Future Jobs																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	27,068	27,151	27,275	27,378	27,488	27,640	27,778	27,933	28,079	28,194	28,268	28,325	28,369	28,364	28,377	28,408	28,426	28,438	28,448	28,533
Arun	57,907	57,890	58,448	58,951	59,496	60,002	60,554	61,126	61,606	62,101	62,477	62,698	63,001	63,257	63,493	63,712	63,925	64,137	64,395	64,755
Brighton and Hove	172,173	171,437	171,768	172,011	172,197	172,360	172,624	173,134	173,591	174,098	174,412	174,725	175,029	175,300	175,457	175,649	175,774	175,883	175,942	176,077
Crawley	103,595	103,232	103,613	104,104	104,456	104,821	105,195	105,674	106,022	106,429	106,596	106,825	107,006	107,213	107,359	107,583	107,771	107,834	107,962	108,164
Croydon	146,506	147,794	148,228	148,610	148,926	149,192	149,338	149,599	149,724	149,832	149,915	150,017	150,081	150,290	150,494	150,814	151,108	151,368	151,668	152,202
Eastbourne	47,310	47,209	47,232	47,283	47,379	47,445	47,575	47,743	47,899	48,003	48,104	48,160	48,198	48,197	48,178	48,189	48,201	48,206	48,215	48,308
Horsham	71,243	72,027	72,616	73,239	73,783	74,257	74,786	75,326	75,863	76,273	76,641	76,948	77,201	77,471	77,780	78,112	78,409	78,681	78,999	79,487
Lewes	47,883	48,027	48,277	48,596	48,898	49,105	49,394	49,700	49,986	50,233	50,390	50,430	50,549	50,586	50,687	50,837	50,915	51,022	51,155	51,403
Mid Sussex	69,261	68,006	67,213	66,622	66,001	65,521	65,154	64,947	64,770	64,504	64,155	63,812	63,493	63,228	62,970	62,734	62,460	62,222	62,025	61,982
Mole Valley	56,416	57,087	57,585	58,030	58,376	58,607	58,883	59,208	59,478	59,730	59,827	59,883	59,952	60,012	60,116	60,288	60,390	60,446	60,563	60,788
Reigate and Banstead	85,657	86,569	87,047	87,513	87,895	88,338	88,746	89,193	89,520	89,868	90,098	90,286	90,425	90,555	90,720	90,953	91,138	91,327	91,503	91,787
Tandridge	45,388	45,411	45,574	45,727	45,884	46,034	46,223	46,365	46,522	46,625	46,727	46,816	46,869	46,931	46,992	47,107	47,186	47,267	47,369	47,545
Wealden	68,502	69,143	69,547	70,010	70,351	70,714	71,128	71,582	71,978	72,256	72,444	72,572	72,734	72,901	73,047	73,211	73,324	73,457	73,655	74,005
Worthing	56,468	56,961	57,300	57,710	58,059	58,384	58,757	59,055	59,350	59,584	59,778	59,929	60,102	60,214	60,317	60,458	60,611	60,724	60,863	61,064
Labour Market Area total	1,055,377	1,057,943	1,061,724	1,065,785	1,069,188	1,072,421	1,076,134	1,080,584	1,084,389	1,087,731	1,089,832	1,091,428	1,093,011	1,094,519	1,095,987	1,098,054	1,099,639	1,101,011	1,102,763	1,106,101

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2. Does not align with Cambridge Econometrics Economic Forecasts because this projection is a trend-based demographic projection, from which estimates of labour supply and jobs are generated (the population is translated into labour supply based on projected economic activity rates and this labour supply in turn is translated into jobs based on unemployment rates and commuting patterns). This is different to the approach adopted by economic forecasters which are generally led by macro-economic trends, not by underlying population.

Table 2.1.41: Projected population generated based on current housing trajectories

Local authority	Future Population																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	64,301	64,324	65,240	66,412	67,340	67,921	68,543	68,867	69,087	69,318	69,450	69,545	69,469	69,292	69,687	70,112	70,519	70,946	71,371	71,797
Arun	160,758	161,715	162,814	165,322	169,037	171,549	174,147	177,072	180,118	182,945	185,350	187,580	189,260	191,542	193,881	196,181	198,447	200,732	203,049	205,381
Brighton and Hove	290,885	293,704	295,721	297,980	301,260	303,582	305,924	308,180	310,654	312,858	315,164	317,450	317,942	318,210	318,462	318,813	319,165	320,454	321,741	322,986
Crawley	112,409	113,543	114,624	115,299	117,169	118,586	118,998	119,066	119,212	119,429	119,312	118,831	118,811	118,755	118,825	118,828	118,915	119,016	119,133	119,299
Croydon	386,710	391,122	397,950	403,191	408,423	413,413	413,558	413,704	413,754	414,102	414,470	414,909	415,474	416,140	416,757	417,517	418,274	419,147	421,323	423,686
Eastbourne	103,745	104,115	104,609	105,139	105,321	105,428	105,685	105,919	106,164	106,413	106,665	106,890	107,106	107,318	107,506	107,741	107,997	108,241	108,520	108,796
Horsham	143,791	145,671	146,980	147,568	149,303	151,835	154,718	155,857	156,850	157,145	157,380	157,545	157,502	158,716	159,927	161,133	162,307	163,461	164,696	165,951
Lewes	103,268	103,648	104,403	104,840	105,320	105,791	106,320	106,796	107,194	107,726	108,222	108,698	109,191	109,753	110,357	110,961	111,523	112,112	112,695	113,304
Mid Sussex	151,022	153,014	155,497	157,331	159,107	160,898	162,771	164,672	166,475	168,253	169,955	171,719	173,481	175,382	177,294	179,182	181,113	183,067	185,131	187,132
Mole Valley	87,245	87,629	88,421	88,913	89,356	89,855	90,341	90,840	91,278	91,764	92,216	92,631	93,139	93,647	94,223	94,765	95,292	95,839	96,382	96,949
Reigate and Banstead	148,748	149,946	152,457	153,717	154,581	154,893	155,320	155,766	155,649	156,377	157,073	157,767	158,406	159,019	159,737	160,381	161,042	161,829	162,592	163,418
Tandridge	88,129	88,650	90,024	90,947	91,144	90,995	90,940	91,358	91,774	92,105	92,493	92,855	93,197	93,544	93,890	94,234	94,580	94,938	95,292	95,702

Local authority	Future Population																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Wealden	161,475	163,740	165,711	167,327	168,838	170,506	172,185	173,811	175,359	176,897	178,537	180,224	181,925	183,634	185,302	186,936	188,596	190,252	191,988	193,761
Worthing	110,570	111,332	111,544	111,921	113,433	114,014	114,861	115,242	115,770	116,343	116,901	117,503	118,048	118,648	119,246	119,849	120,476	121,080	121,778	122,454
Labour Market Area total	2,113,056	2,132,152	2,155,995	2,175,908	2,199,633	2,219,265	2,234,312	2,247,149	2,259,339	2,271,674	2,283,188	2,294,149	2,302,952	2,313,602	2,325,095	2,336,633	2,348,244	2,361,112	2,375,691	2,390,616

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2.

Table 2.1.42: Projected labour supply generated by population generated based on current housing trajectories

Local authority	Future Labour Supply																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	33,209	33,196	33,797	34,545	35,127	35,542	35,977	36,242	36,445	36,631	36,718	36,762	36,685	36,496	36,694	36,918	37,111	37,287	37,450	37,698
Arun	78,099	78,437	78,957	80,320	82,484	83,853	85,338	87,064	88,771	90,388	91,588	92,483	93,154	94,162	95,168	96,123	97,084	98,062	99,115	100,342
Brighton and Hove	167,505	169,117	170,474	172,046	174,300	175,849	177,382	178,958	180,483	181,899	183,233	184,496	184,491	184,431	184,384	184,469	184,487	185,172	185,898	186,799
Crawley	62,880	63,624	64,286	64,760	65,992	66,941	67,250	67,415	67,578	67,841	67,759	67,474	67,480	67,481	67,496	67,519	67,582	67,580	67,611	67,701
Croydon	205,905	208,614	212,849	216,109	219,349	222,415	222,439	222,654	222,682	222,803	222,857	223,001	223,125	223,487	223,750	224,209	224,625	225,069	226,312	227,932
Eastbourne	50,490	50,603	50,765	50,963	50,989	50,942	51,052	51,193	51,307	51,381	51,466	51,484	51,488	51,469	51,421	51,429	51,450	51,452	51,480	51,591
Horsham	77,307	78,392	79,007	79,240	80,209	81,692	83,522	84,215	84,801	84,835	84,814	84,719	84,484	85,087	85,730	86,409	87,063	87,703	88,413	89,303
Lewes	52,207	52,372	52,799	53,096	53,425	53,660	54,046	54,433	54,741	55,084	55,337	55,463	55,678	55,842	56,073	56,343	56,528	56,761	57,010	57,401
Mid Sussex	82,456	83,560	84,961	86,087	87,099	88,159	89,368	90,726	92,005	93,116	94,103	95,112	96,089	97,141	98,163	99,202	100,206	101,216	102,297	103,497
Mole Valley	46,420	46,843	47,473	47,920	48,324	48,704	49,130	49,609	50,014	50,404	50,694	50,936	51,200	51,453	51,739	52,061	52,337	52,578	52,862	53,245
Reigate and Banstead	81,433	82,120	83,657	84,423	84,910	85,101	85,410	85,825	85,848	86,438	86,892	87,348	87,761	88,131	88,544	88,974	89,380	89,803	90,220	90,766
Tandridge	47,584	47,867	48,692	49,244	49,340	49,249	49,237	49,554	49,880	50,133	50,373	50,614	50,786	50,965	51,129	51,340	51,554	51,739	51,953	52,248
Wealden	83,130	84,432	85,499	86,445	87,247	88,162	89,187	90,276	91,263	92,105	92,892	93,676	94,496	95,313	96,064	96,851	97,602	98,376	99,257	100,331
Worthing	57,838	58,359	58,456	58,746	59,729	60,097	60,710	60,956	61,312	61,640	61,909	62,158	62,392	62,610	62,791	63,026	63,281	63,475	63,758	64,085
Labour Market Area total	1,126,462	1,137,536	1,151,673	1,163,945	1,178,525	1,190,365	1,200,048	1,209,120	1,217,129	1,224,698	1,230,636	1,235,725	1,239,308	1,244,067	1,249,145	1,254,872	1,260,290	1,266,273	1,273,636	1,282,938

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2.

Table 2.1.43: Projected jobs supported by labour supply generated by population generated based on current housing trajectories

Local authority	Future Jobs																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	27,068	27,057	27,547	28,157	28,631	28,969	29,324	29,540	29,706	29,857	29,928	29,963	29,901	29,747	29,909	30,091	30,248	30,392	30,525	30,726
Arun	57,907	57,618	58,000	59,001	60,591	61,597	62,688	63,956	65,209	66,397	67,278	67,936	68,429	69,169	69,908	70,610	71,316	72,034	72,807	73,709
Brighton and Hove	172,173	172,736	174,123	175,729	178,030	179,612	181,179	182,788	184,346	185,792	187,155	188,444	188,439	188,378	188,331	188,417	188,436	189,136	189,877	190,797
Crawley	103,595	103,954	105,035	105,809	107,821	109,372	109,878	110,147	110,413	110,843	110,709	110,243	110,254	110,255	110,279	110,316	110,419	110,416	110,467	110,615
Croydon	146,506	149,371	152,404	154,738	157,058	159,253	159,270	159,424	159,444	159,531	159,570	159,673	159,761	160,021	160,209	160,537	160,835	161,153	162,043	163,203
Eastbourne	47,310	47,267	47,419	47,604	47,628	47,584	47,686	47,818	47,924	47,994	48,074	48,090	48,093	48,076	48,031	48,039	48,058	48,060	48,086	48,190
Horsham	71,243	72,317	72,885	73,099	73,993	75,361	77,050	77,689	78,230	78,261	78,241	78,154	77,937	78,493	79,086	79,713	80,316	80,906	81,562	82,382

Local authority	Future Jobs																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Lewes	47,883	47,934	48,325	48,597	48,899	49,114	49,467	49,821	50,103	50,417	50,648	50,764	50,960	51,110	51,322	51,569	51,738	51,952	52,180	52,538
Mid Sussex	69,261	69,973	71,147	72,089	72,937	73,825	74,837	75,975	77,045	77,976	78,802	79,648	80,466	81,346	82,202	83,072	83,913	84,759	85,664	86,669
Mole Valley	56,416	56,989	57,755	58,299	58,791	59,252	59,771	60,353	60,846	61,321	61,674	61,968	62,289	62,597	62,945	63,337	63,673	63,966	64,311	64,778
Reigate and Banstead	85,657	86,735	88,359	89,168	89,682	89,884	90,211	90,648	90,673	91,296	91,775	92,257	92,694	93,084	93,520	93,974	94,404	94,850	95,291	95,867
Tandridge	45,388	45,518	46,302	46,827	46,918	46,832	46,820	47,122	47,431	47,672	47,901	48,130	48,293	48,464	48,619	48,820	49,023	49,199	49,403	49,683
Wealden	68,502	69,719	70,600	71,381	72,043	72,798	73,645	74,544	75,359	76,054	76,704	77,352	78,029	78,703	79,323	79,973	80,593	81,232	81,960	82,847
Worthing	56,468	57,036	57,130	57,414	58,375	58,734	59,333	59,574	59,922	60,242	60,505	60,749	60,978	61,190	61,367	61,597	61,846	62,036	62,313	62,632
Labour Market Area total	1,055,377	1,064,224	1,077,030	1,087,912	1,101,398	1,112,188	1,121,158	1,129,398	1,136,651	1,143,653	1,148,965	1,153,369	1,156,521	1,160,634	1,165,051	1,170,066	1,174,819	1,180,091	1,186,488	1,194,636

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2

Table 2.1.44: Forecast jobs – Cambridge Econometrics

Local authority	Future Jobs																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	27,068	26,370	26,459	26,549	26,703	26,895	27,037	27,164	27,276	27,386	27,496	27,614	27,726	27,838	27,951	28,065	28,177	28,284	28,391	28,498
Arun	57,907	56,134	56,264	56,562	56,878	57,255	57,521	57,745	57,946	58,138	58,327	58,534	58,726	58,915	59,104	59,292	59,476	59,650	59,824	59,998
Brighton and Hove	172,173	168,024	168,167	168,857	169,993	171,493	172,636	173,668	174,628	175,560	176,483	177,442	178,369	179,285	180,206	181,119	182,016	182,884	183,752	184,620
Crawley	103,595	100,818	100,826	99,724	99,699	99,927	100,195	100,404	100,579	100,743	100,906	101,099	101,275	101,452	101,641	101,834	102,028	102,211	102,394	102,577
Croydon	146,506	145,989	146,671	147,508	148,446	149,348	149,929	150,374	150,777	151,162	151,547	151,967	152,370	152,769	153,174	153,585	153,993	154,378	154,763	155,148
Eastbourne	47,310	46,285	46,505	46,756	47,044	47,390	47,623	47,802	47,958	48,105	48,249	48,401	48,543	48,682	48,822	48,962	49,099	49,230	49,361	49,492
Horsham	71,243	69,744	69,857	69,998	70,301	70,695	70,978	71,234	71,463	71,685	71,904	72,142	72,366	72,587	72,809	73,030	73,247	73,453	73,659	73,865
Lewes	47,883	46,567	46,659	46,880	47,232	47,671	47,986	48,268	48,524	48,773	49,019	49,278	49,525	49,770	50,016	50,261	50,502	50,733	50,964	51,195
Mid Sussex	69,261	67,506	67,638	67,870	68,213	68,614	68,881	69,111	69,315	69,516	69,716	69,933	70,138	70,342	70,547	70,753	70,956	71,151	71,346	71,541
Mole Valley	56,416	55,238	55,416	55,555	55,850	56,193	56,451	56,696	56,915	57,126	57,332	57,550	57,754	57,953	58,150	58,344	58,534	58,712	58,890	59,068
Reigate and Banstead	85,657	83,828	84,535	84,964	85,581	86,295	86,782	87,213	87,594	87,969	88,335	88,728	89,095	89,459	89,822	90,184	90,541	90,878	91,215	91,552
Tandridge	45,388	44,066	44,154	44,358	44,733	45,127	45,390	45,610	45,797	45,983	46,163	46,357	46,544	46,729	46,916	47,103	47,290	47,464	47,638	47,812
Wealden	68,502	66,365	66,324	66,704	67,451	68,250	68,798	69,297	69,744	70,193	70,635	71,111	71,574	72,036	72,501	72,968	73,431	73,868	74,305	74,742
Worthing	56,468	56,076	56,405	56,623	56,817	57,133	57,290	57,391	57,472	57,547	57,619	57,701	57,773	57,842	57,912	57,982	58,051	58,114	58,177	58,240
Labour Market Area total	1,055,377	1,033,010	1,035,880	1,038,908	1,044,941	1,052,286	1,057,497	1,061,977	1,065,988	1,069,886	1,073,731	1,077,857	1,081,778	1,085,659	1,089,571	1,093,482	1,097,341	1,101,010	1,104,679	1,108,348

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2

Table 2.1.45: Labour supply needed to support forecast jobs (Cambridge Econometrics)

Local authority	Future Labour Supply																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	33,209	32,353	32,462	32,572	32,761	32,997	33,171	33,327	33,464	33,599	33,734	33,879	34,016	34,154	34,292	34,432	34,570	34,701	34,832	34,964
Arun	78,099	76,417	76,594	76,999	77,430	77,943	78,305	78,610	78,883	79,145	79,402	79,684	79,945	80,203	80,460	80,716	80,966	81,203	81,440	81,677
Brighton and Hove	167,505	164,503	164,643	165,319	166,431	167,899	169,018	170,029	170,969	171,881	172,785	173,724	174,631	175,528	176,430	177,324	178,202	179,052	179,902	180,751
Crawley	62,880	61,705	61,710	61,036	61,020	61,160	61,324	61,452	61,559	61,659	61,759	61,877	61,985	62,093	62,209	62,327	62,446	62,558	62,670	62,782
Croydon	205,905	203,890	204,843	206,012	207,322	208,582	209,393	210,015	210,577	211,115	211,653	212,239	212,802	213,360	213,925	214,499	215,069	215,607	216,144	216,682
Eastbourne	50,490	49,552	49,787	50,056	50,364	50,735	50,984	51,176	51,343	51,500	51,654	51,817	51,969	52,118	52,268	52,418	52,564	52,704	52,845	52,985
Horsham	77,307	75,603	75,725	75,878	76,206	76,634	76,940	77,218	77,466	77,707	77,944	78,202	78,445	78,685	78,925	79,165	79,400	79,623	79,847	80,070
Lewes	52,207	50,878	50,978	51,220	51,604	52,084	52,428	52,736	53,016	53,288	53,557	53,840	54,110	54,377	54,646	54,914	55,177	55,430	55,682	55,934
Mid Sussex	82,456	80,613	80,771	81,048	81,457	81,936	82,255	82,530	82,773	83,013	83,252	83,511	83,756	84,000	84,245	84,491	84,733	84,966	85,199	85,432
Mole Valley	46,420	45,404	45,550	45,664	45,907	46,189	46,401	46,602	46,782	46,956	47,125	47,304	47,472	47,636	47,797	47,957	48,113	48,259	48,406	48,552
Reigate and Banstead	81,433	79,367	80,037	80,443	81,027	81,703	82,164	82,572	82,933	83,288	83,635	84,007	84,354	84,699	85,043	85,385	85,723	86,042	86,361	86,680
Tandridge	47,584	46,341	46,433	46,648	47,042	47,456	47,733	47,964	48,161	48,357	48,546	48,750	48,947	49,141	49,338	49,534	49,731	49,914	50,097	50,280
Wealden	83,130	80,371	80,321	80,782	81,686	82,654	83,317	83,922	84,463	85,007	85,542	86,119	86,679	87,239	87,802	88,367	88,928	89,457	89,987	90,516
Worthing	57,838	57,377	57,714	57,937	58,135	58,458	58,619	58,722	58,805	58,882	58,956	59,040	59,113	59,184	59,256	59,327	59,398	59,462	59,527	59,591
Labour Market Area total	1,126,462	1,104,374	1,107,568	1,111,613	1,118,394	1,126,430	1,132,054	1,136,875	1,141,196	1,145,397	1,149,544	1,153,993	1,158,225	1,162,415	1,166,635	1,170,856	1,175,020	1,178,979	1,182,937	1,186,896

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2

Table 2.1.46: Population needed to generate labour supply needed to support forecast jobs (Cambridge Econometrics)

Local authority	Future Population																			
	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Adur	64,301	62,999	63,114	63,243	63,498	63,733	63,883	63,970	64,024	64,119	64,269	64,473	64,689	64,991	65,277	65,564	65,875	66,218	66,585	66,828
Arun	160,758	158,382	158,845	159,686	160,423	161,349	161,898	162,262	162,694	162,997	163,518	164,370	165,014	165,709	166,465	167,266	168,021	168,742	169,401	169,827
Brighton and Hove	290,885	286,779	287,012	287,934	289,501	291,616	293,225	294,524	295,981	297,300	298,825	300,490	302,229	303,803	305,345	306,781	308,319	309,769	311,206	312,375
Crawley	112,409	110,672	110,723	109,610	109,515	109,590	109,637	109,509	109,446	109,309	109,355	109,380	109,445	109,501	109,688	109,817	109,981	110,241	110,493	110,712
Croydon	386,710	383,506	384,962	386,638	388,505	390,281	391,357	391,860	392,522	393,335	394,323	395,362	396,558	397,512	398,616	399,590	400,636	401,703	402,813	403,516
Eastbourne	103,745	102,365	102,951	103,561	104,183	104,965	105,449	105,777	106,121	106,522	106,903	107,388	107,874	108,393	108,943	109,450	109,957	110,471	110,988	111,362
Horsham	143,791	141,386	141,776	142,057	142,618	143,346	143,733	144,057	144,341	144,760	145,208	145,758	146,328	146,900	147,439	147,930	148,432	148,905	149,380	149,624
Lewes	103,268	101,284	101,473	101,761	102,266	103,067	103,489	103,809	104,132	104,522	105,013	105,708	106,270	106,980	107,638	108,241	108,927	109,547	110,146	110,552
Mid Sussex	151,022	148,633	149,042	149,379	149,984	150,624	150,910	150,946	150,965	151,181	151,517	151,895	152,307	152,764	153,285	153,773	154,349	154,910	155,510	155,900
Mole Valley	87,245	85,437	85,481	85,419	85,553	85,834	85,931	85,950	85,985	86,081	86,282	86,535	86,833	87,147	87,477	87,724	88,019	88,370	88,661	88,839
Reigate and Banstead	148,748	145,756	146,890	147,490	148,376	149,306	149,872	150,244	150,585	150,921	151,428	151,968	152,484	153,042	153,642	154,146	154,694	155,305	155,917	156,405
Tandridge	88,129	86,275	86,483	86,818	87,407	87,977	88,326	88,583	88,779	89,004	89,294	89,582	89,946	90,305	90,697	91,015	91,334	91,684	91,995	92,239
Wealden	161,475	157,180	157,277	157,975	159,488	161,079	162,037	162,768	163,480	164,413	165,507	166,722	167,885	169,069	170,329	171,509	172,762	173,922	175,029	175,888
Worthing	110,570	109,790	110,354	110,601	110,858	111,327	111,424	111,528	111,572	111,695	111,882	112,163	112,388	112,693	113,052	113,339	113,617	113,951	114,252	114,462
Labour Market Area total	2,113,056	2,080,443	2,086,385	2,092,171	2,102,175	2,114,093	2,121,172	2,125,789	2,130,628	2,136,159	2,143,326	2,151,793	2,160,253	2,168,809	2,177,892	2,186,146	2,194,921	2,203,738	2,212,376	2,218,528

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2

Table 2.1.47: Difference between labour supply generated by current housing trajectories and labour supply needed to support Cambridge Econometrics job forecast across labour market area – key reporting years

	2019 (base year)	2024 (commencement of main construction phase)	2029 (first year of opening)	2032 (interim assessment year)	2038 (design year)
Labour supply generated by planned housing numbers	1,126,462	1,190,365	1,230,636	1,244,067	1,282,938
Labour supply needed to support CE job forecast	1,126,462	1,126,430	1,149,544	1,162,415	1,186,896
Difference	~	+63,935	+81,092	+81,652	+96,042

Source: Lichfields analysis using Popgroup. Full sources and methodology set out in Section 1.0 and Annex 1 of Appendix 16.6.2. Full local authority comparison of labour supply under each scenario set out in Section 5.0 of Appendix 16.6.2.

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4 Glossary

4.1 Glossary of Terms

Table 4.1.1: Glossary of Terms

Term	Description
APS	Annual Population Survey
BRES	Business Register and Employment Survey
EIA	Environmental Impact Assessment
ES	Environmental Statement
FTE	Full Time Equivalent
GP	General Practitioner
LSOA	Lower Super Output Area
MHCLG	Ministry of Housing, Communities and Local Government
MSOA	Middle Super Output Area
NHS	National Health Service
NVQ	National Vocational Qualification
OA	Output Area
ONS	Office for National Statistics
PEIR	Preliminary Environmental Information Report